# eMedNy

# Training Video For NYS Medicaid Providers

# Prior Approval

# Key Objectives

Familiarize Private Duty Nursing providers with the process of requesting prior approvals through ePACES

# Key Objectives

1
OVERVIEW OF PDN
RESOURCES

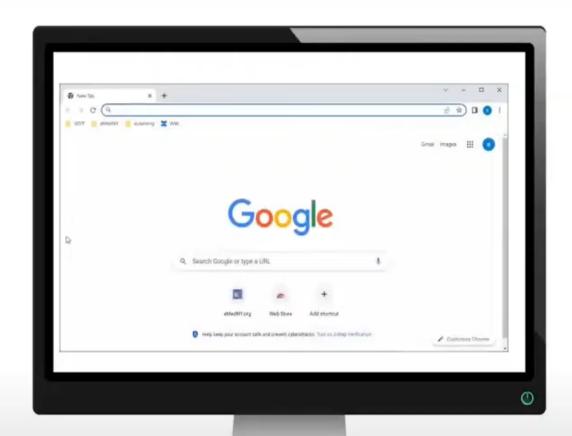
2
REVIEW OF
PRIOR APPROVAL

ePACES PA REQUEST

4 ePACES PA RESPONSES

5 IMPORTANT REMINDERS

6 REFERENCE & CONTACT INFO



### **PDN Provider Manual**



### **PDN Provider Manual**

### **Provider Manuals**

Welcomel Your Provider Manual to the New York Medicaid Program offers you a wealth of information about Medicaid, as well as specific instructions on how to submit a claim for rendered services.

Information for All Providers gives you pertinent policy and resource information!

Click on your provider manual below, and read about specific rules governing the provision of your care and service to Medicaid recipients. This section also contains billing instructions, as well as pertinent procedure codes and fee schedules.

Click on the link to the <u>Department of Health's Medicaid Update website</u>. This monthly publication is mailed to active providers, and informs providers of up-to-date changes in the <u>Medicaid Program</u>. This website has an index that makes finding relevant articles an easy task!

Your provider manual, along with recent Medicaid Update articles, will act as an effective guide to your participation in Medicaid.

#### SELECT A PROVIDER MANUAL



Physician



**Private Duty Nursing** 



**Rehabilitation Services** 



**Podiatry** 



Radiology Prior Approval



**Residential Health** 



### **PDN Policy Guidelines**

Provider Manuals > Private Duty Nursing Manual

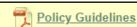


### **Private Duty Nursing Manual**



#### MANUAL CONTENTS

➤ Information for All Providers









PDN Slide Deck from September 15, 2020 Webinar



Trivate Duty Nursing Billing Guidelines

T General Professional Billing Guidelines

📆 <u>General Remittance Guidelines</u>

Prior Approval Guidelines

Prior Approval Business Location Chart



Sign Up for LISTSERV®

<u>DOH Medicaid Update Website</u> Provides up-to-date changes that may

affect your participation in the Medicaid

Other Info

### **PDN Prior Approval Requirements**

### **PDN Manual**

eMedNY > Private Duty Nursing Provider Policy



Department of Health

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	6.4 Requests					
6.5 ePA	6.5 ePACES					

### **PDN Prior Approval Requirements**



#### **6.0 Prior Approval Requirements**

#### **6.1 Documentation Chart**

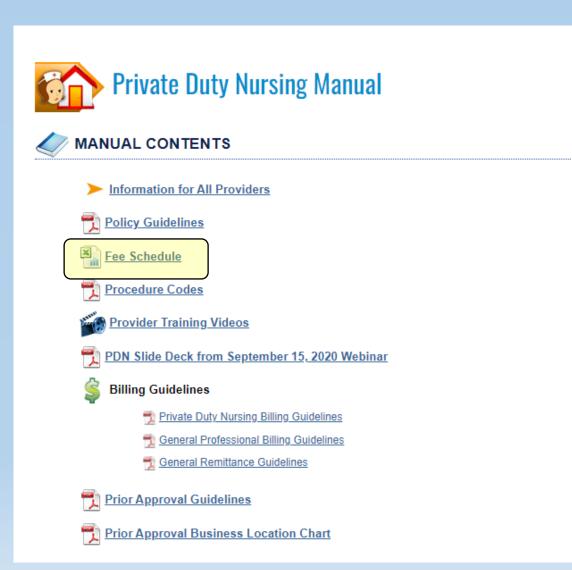
Prior approval for all PDN services is required before the start of providing services and the request must be submitted by a Medicaid enrolled PDN provider. There are two categories of prior approvals: New Case and Renewal/Reevaluation prior approvals. Prior approval requests are reviewed in the order in which they are received by the Department. It is the provider's responsibility to obtain all necessary paperwork and submit those requests prior to the start of providing services.

The following chart summarizes the documentation requirements for each approval interval. Requirements needing additional explanation will be discussed in more detail in other sections of the manual.

All required documentation must be dated within 6 months of the PA start date.

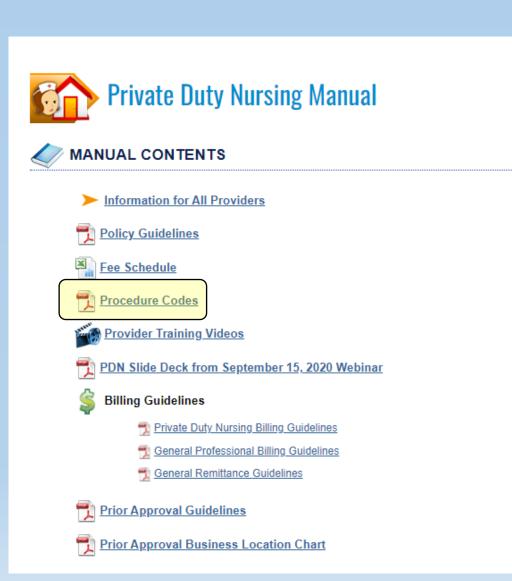
Information Required	New Cases	Every 6 Months	Every 12 Months
Physician's Order for Nursing Services, including:  - RN or LPN level of care - Statement justifying RN level of care (annually, if applicable) - Number of PDN hours requested (per day or per week) and distribution of hours (daytime, nighttime, flexible use hours)  See section 6.8 for more information	<b>✓</b>	<b>✓</b>	<b>~</b>
Physician Plan of Care/Skilled Nursing Tasks:  - Documentation of the skilled nursing needs and physician plan of care for the member.  See Section 5.1 for detailed requirements		<b>~</b>	<b>~</b>

#### **PDN Fee Schedule**



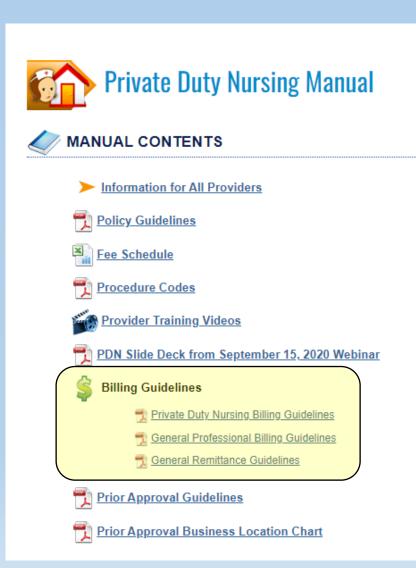


### **PDN Procedure Codes**



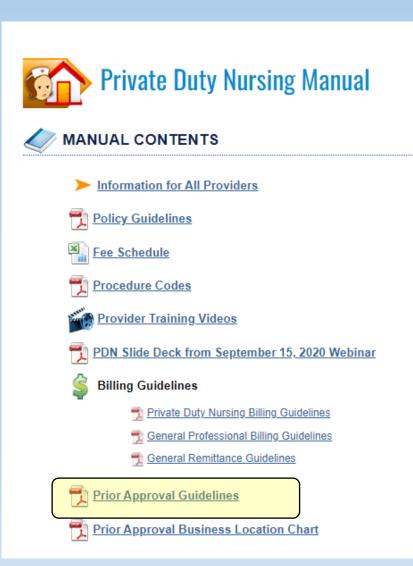


### **PDN Billing Guidelines**





### **PDN Prior Approval Guidelines**





### **PDN Most Recent Communication**



### **Private Duty Nursing Manual**



#### MANUAL CONTENTS

- ➤ Information for All Providers
- Policy Guidelines
- Fee Schedule
- Procedure Codes
- Provider Training Videos
- PDN Slide Deck from September 15, 2020 Webinar
- Billing Guidelines
  - Trivate Duty Nursing Billing Guidelines
  - 📆 General Professional Billing Guidelines
  - 📆 General Remittance Guidelines
- Prior Approval Guidelines
- Prior Approval Business Location Chart



### **Self Help**



### **Prior Approval Quick Reference Guides**

### Self Help

This page provides links to eMedNY help documents and pages that will help providers and users conduct business with us. If you believe any information to be incorrect, please let us know.

#### @ ePACES

- ePACES Announcements
- ePaces Login Issue with Captcha
- Frequently Asked Questions
- Enroll Now
- ePACES General Information
- ePACES Help
- Claim Quick Reference Guides
- Prior Approval Quick Reference Guides
- ePACES Reference Sheets

#### Electronic Funds Transfer

- Frequently Asked Questions
- Enroll Now

NOTE: Instead of filling out the EFT Authorization Form above, you can complete the form online at: https://portal.emedny.org/provider/

#### Web Portal

- Portal Login
- Enrolling in the Web Portal
- Core Web Services Enrollment



#### **ePACES** Reference Sheets

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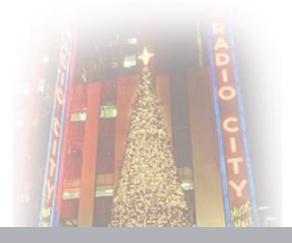
#### Electronic Funds Transfer

- Frequently Asked Questions
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#### Web Portal

- Portal Login
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### ePACES - PA/DVS Request and Response

### **ePACES** Reference Sheets

- ePACES Building and Submitting Claim Batches
- ePACES Claim Balancing
- ePACES Claim Status Inquiry and Response
- ePACES PA/DVS Request
- ePACES PA/DVS Response
- ePACES PA/DVS Revise Cancel Quick Reference Guide
- ePACES Obtaining a DVS for DME
- ePACES Obtaining a DVS for Occupational, Physical and Speech Therapy in ePACES
- ePACES Edit a Claim Function

# Prior Approval – General Information

PA REQUIRED

Prior Approval (PA) for all PDN services is <u>required</u> before the start of providing services

2
SUBMITTED BY
ENROLLED PDN

A PA request must be submitted by a Medicaid enrolled PDN or PDN Agency and ordered by a Medicaid enrolled Physician or Nurse Practitioner

3 OBTAIN ALL PAPERWORK

It is the provider's responsibility to obtain and submit all necessary paperwork

# Prior Approval – General Information

4
APPROVAL UP TO
SIX MONTHS

Approval of PDN services will be for a period of up to six months

5
PRIMARY INSURANCE
MUST BE DISCLOSED

Full disclosure of primary insurance must be made to Medicaid. Providers must submit for approval to the primary insurance before requesting PDN hours from Medicaid

6
PA DOES NOT
GUARANTEE PAYMENT

Receipt of prior approval does NOT guarantee payment. Payment is subject to client's eligibility and other guidelines

# Prior Approval – General Information

7
PAPER, ePACES
ELECTRONICALLY

Prior Approval for PDN services can be requested on paper, electronically and on ePACES



NOTE: Access to ePACES requires enrollment
Please contact the eMedNY Call Center at 800-343-9000 to enroll in ePACES



· welcome to

# **ePACES**

#### **Username:**

username

#### Password:

•••••

Please Note: Medicaid recipient level data is confidential and is protected by state and federal laws and regulations. It can be used only for the purposes directly connected to the administration of the Medicaid program. You are required to read, understand and comply with these regulations. There are significant state, civil and federal criminal penalties for violations. View Medicaid Confidentiality Regulations.

☑ I have read and I agree to the Medicaid Confidentiality Regulations



welcome to

#### Change Provider:





#### Claims

- ••• New Claim
- ••• Find Claims
- \*\*\* Real Time Responses
- \*\*\* Build Claim Batch
- \*\*\* Submit Claim Batches
- \*\*\* Status Inquiry
- \*\*\* Status Responses

#### Eligibility

- \*\*\* Request
- \*\*\* Responses

#### PA/DVS

- Initial Request
- \*\*\* Revise/Cancel
- Request \*\*\* Responses
- \*\*\* Image Upload
- \*\*\* PA Roster
- \*\*\* PA Roster Downloads

#### Support Files

- \*\*\* Provider
- \*\*\* Other Paver
- \*\*\* Submitter

#### User Admin

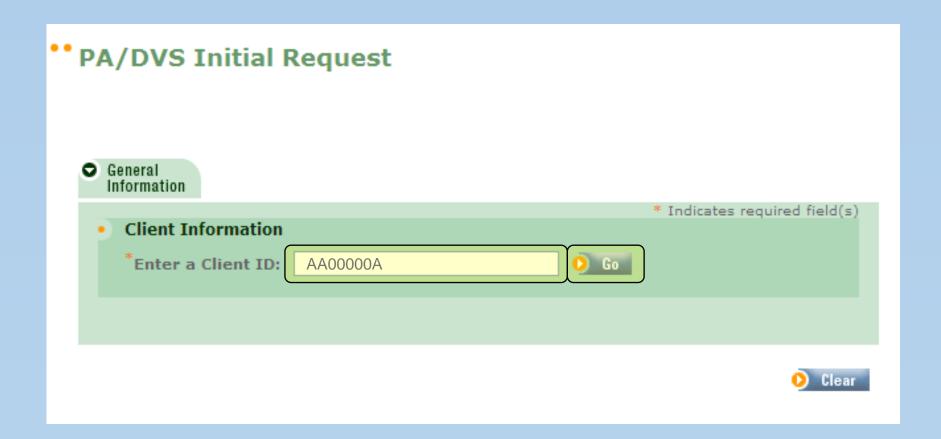
••• Add/Edit Users

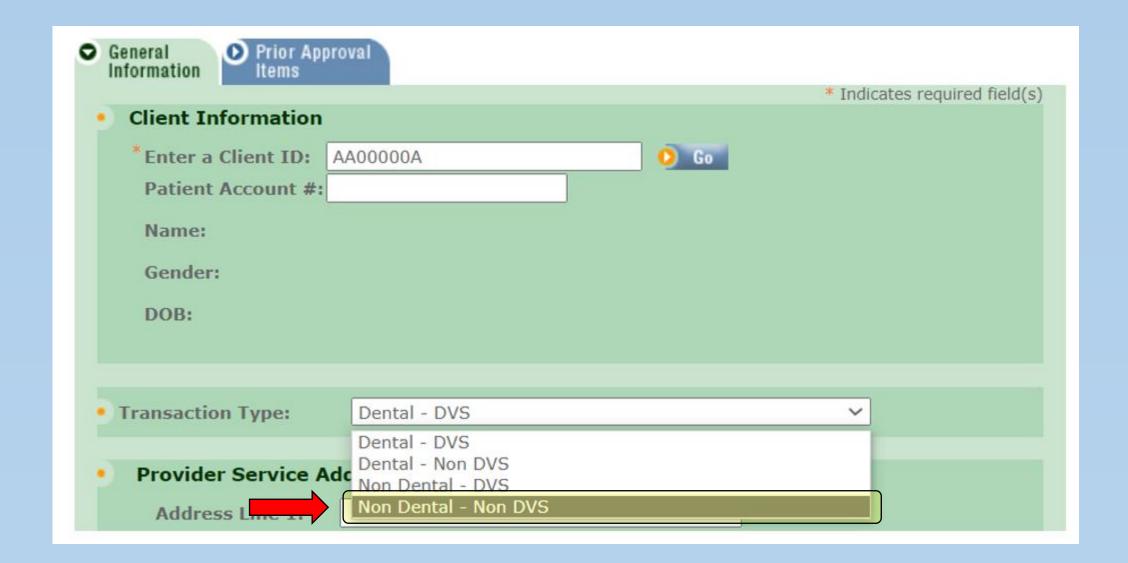
# ePACES.

The New York State Department of Health invites you to use the ePACES application to request and receive a variety of HIPAA-compliant Medicaid transactions. Using the links in the menu-bar on the left and the Help link on the top right of each page, you will be able to easily navigate through all the available functionality. If you do not see the necessary links in the menu at the left, please contact your Primary Administrator.

Please make sure your Provider Name is displayed at the top of the page before continuing. If your Provider Name is incorrect or not available in the "Change Provider" drop-down box at the top of the page, please contact the eMedNY HelpDesk at 800-343-9000.

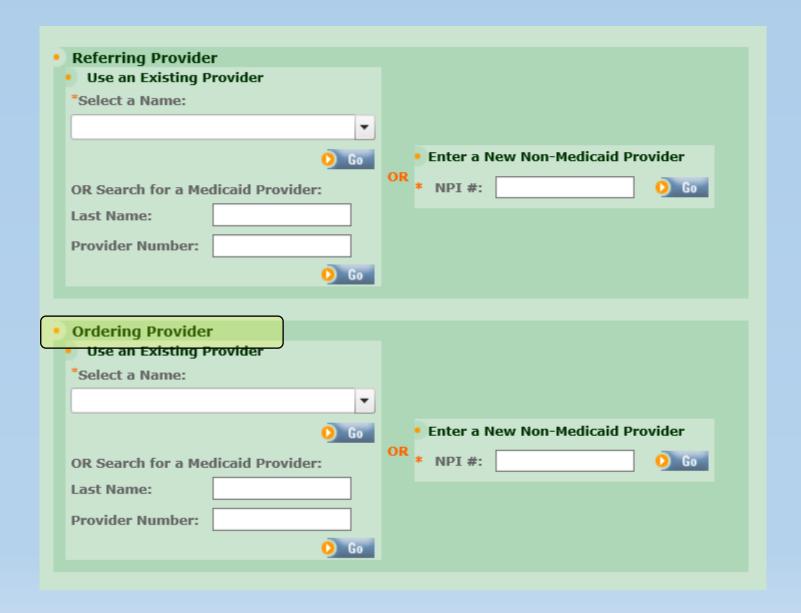
For further information, please visit these sites: eMedNY DOH



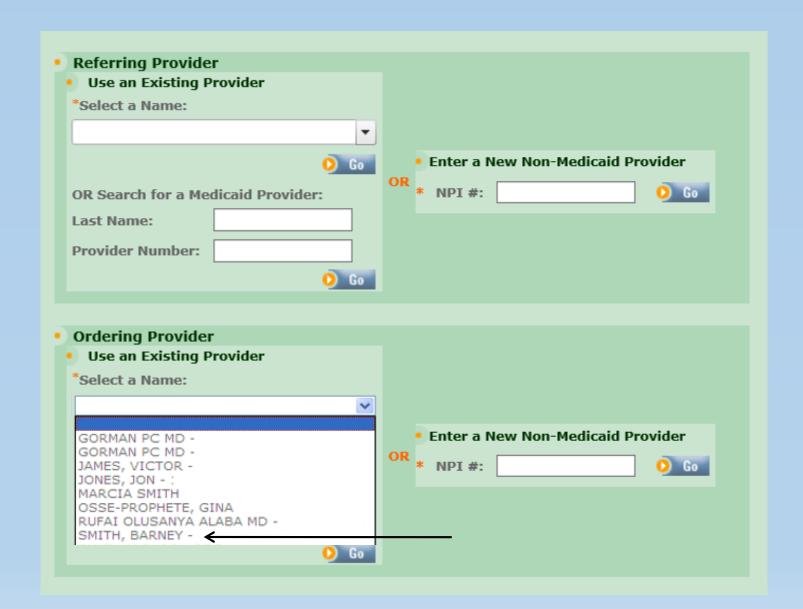


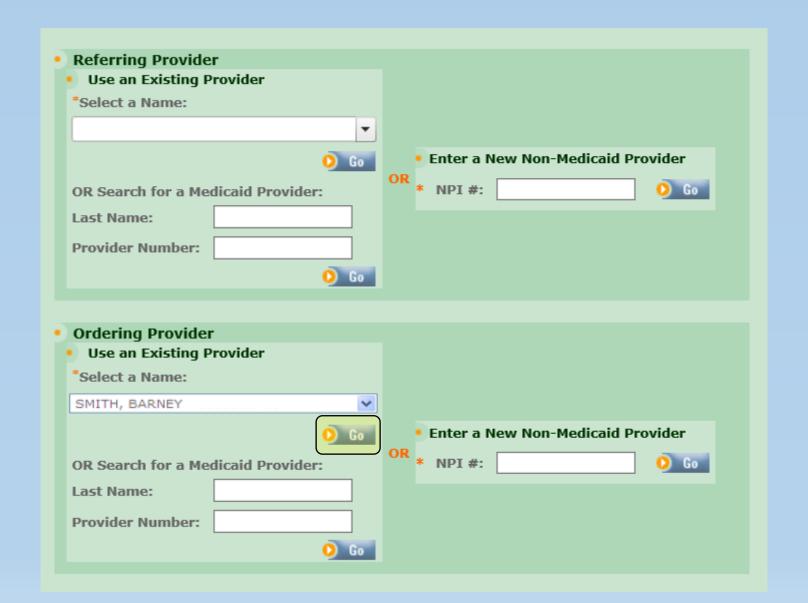
Select - Non Dental - Non DVS to request a PA for PDN

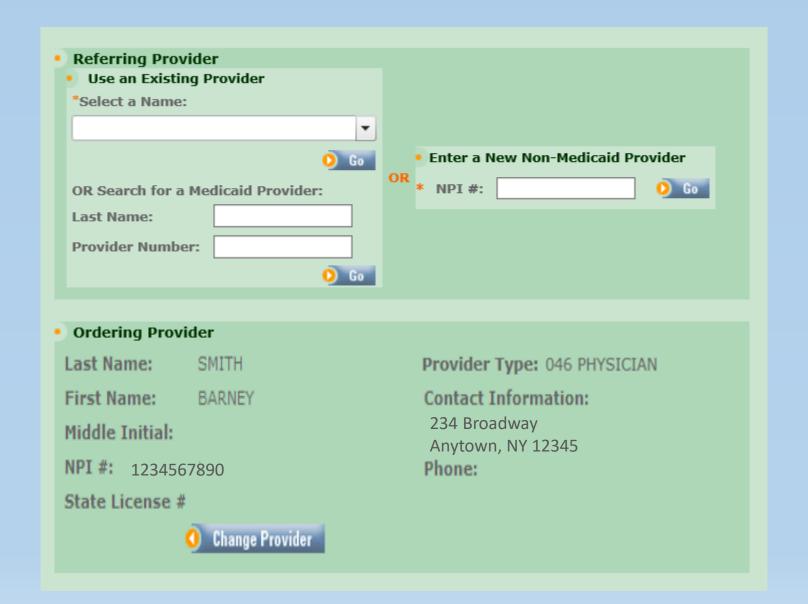
Provider Service Address						
Address Line 1:						
Address Line 2:						
City:						
State:						
Zip:						
• Contact Information						
Name:						
Telephone:	Ext:					
E-Mail:						
Fax #:						

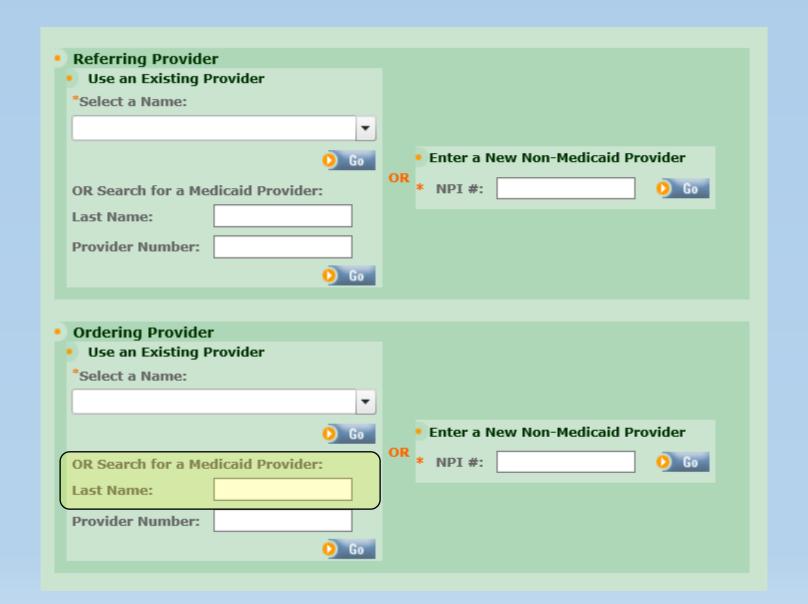


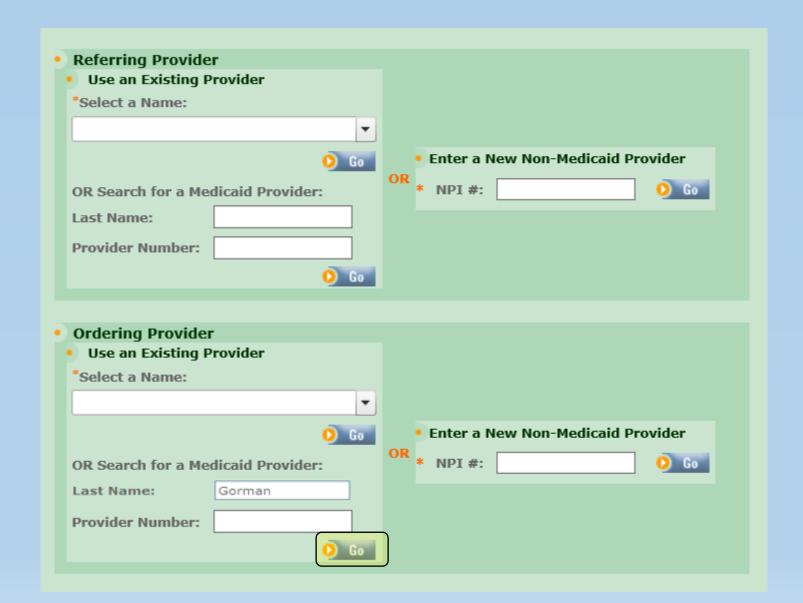
An Ordering Provider is required on all PDN PA requests



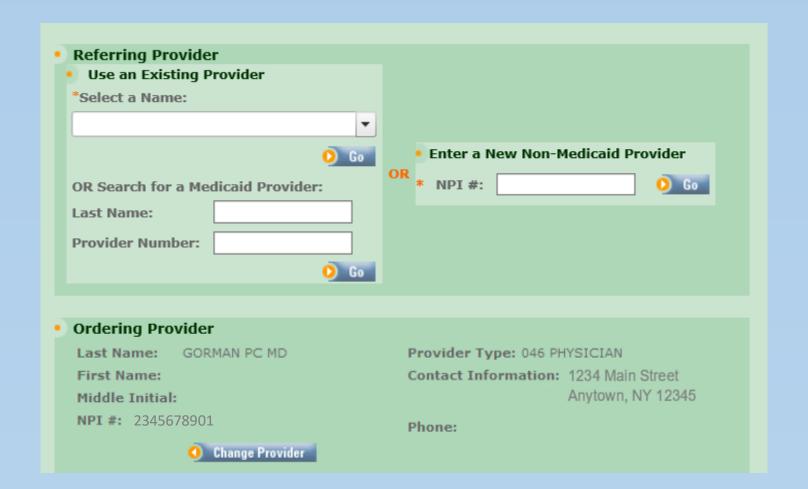


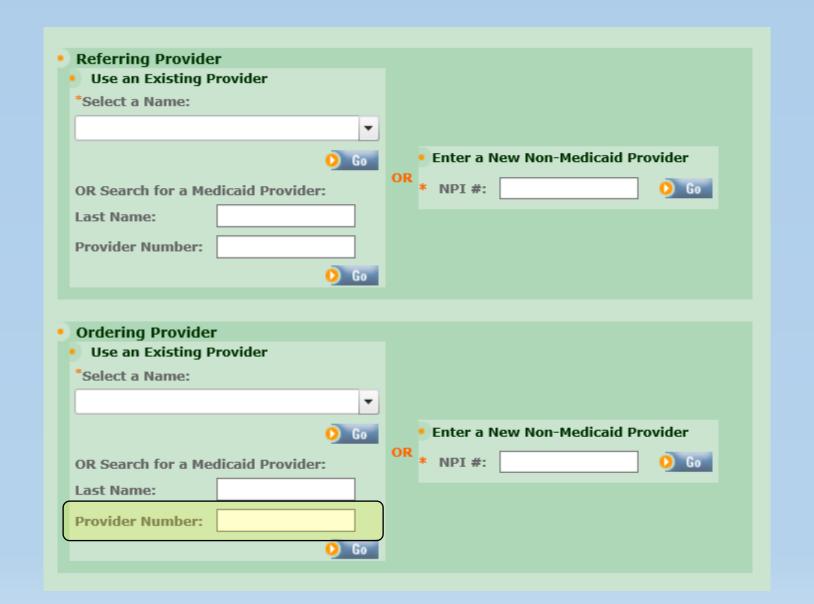


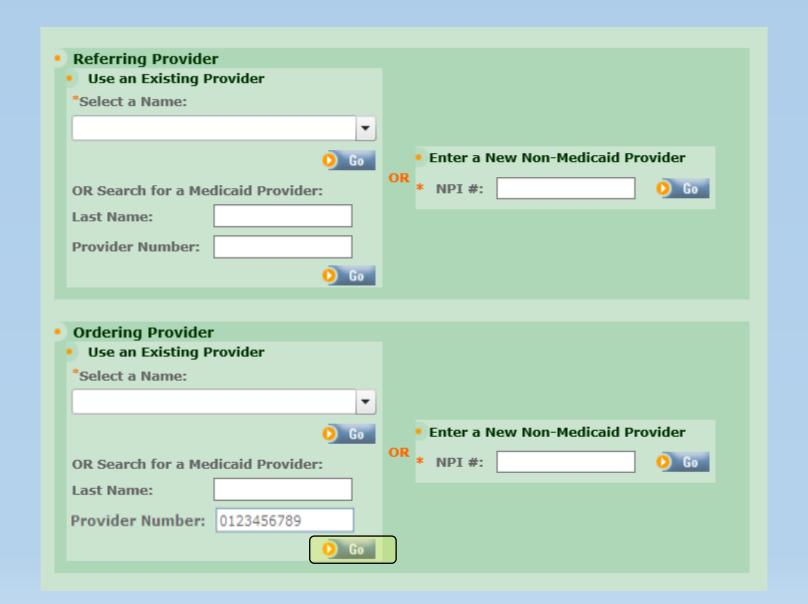


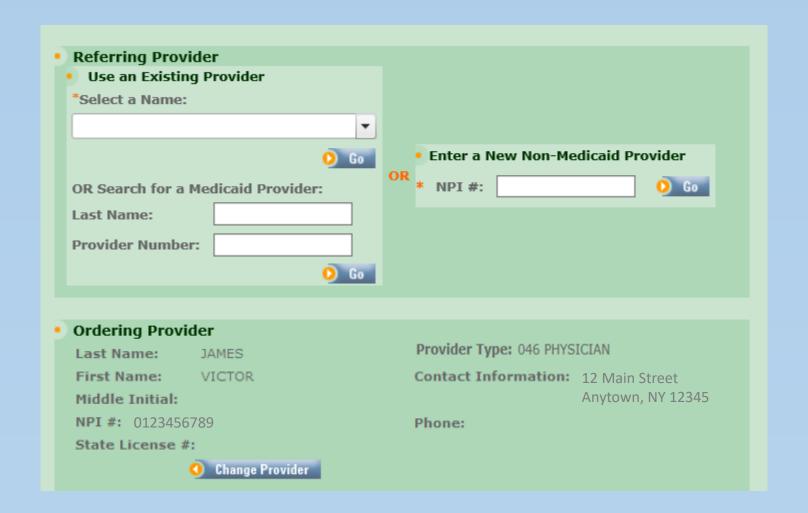




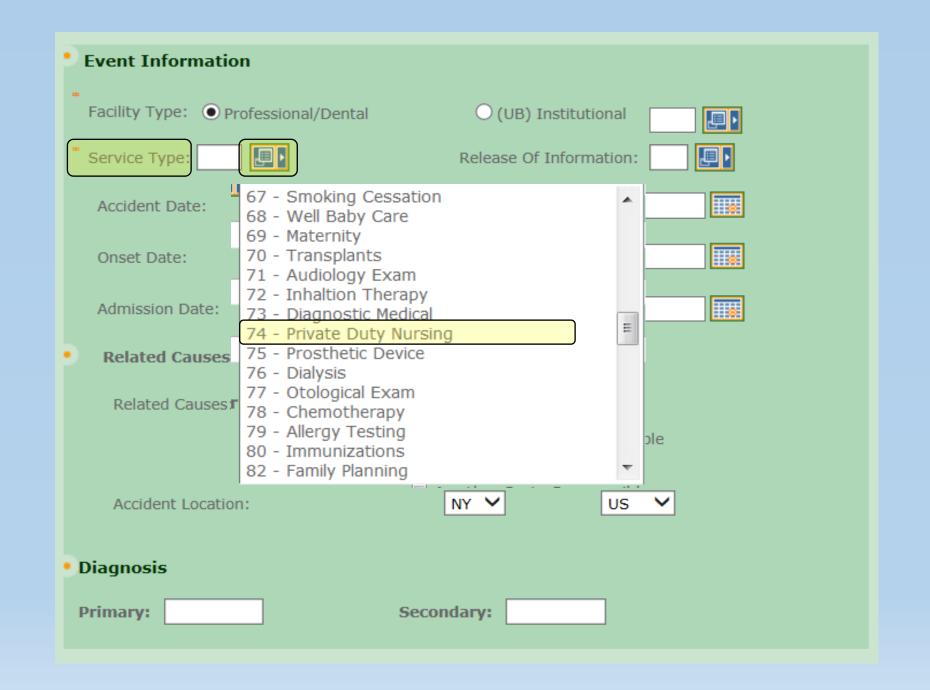






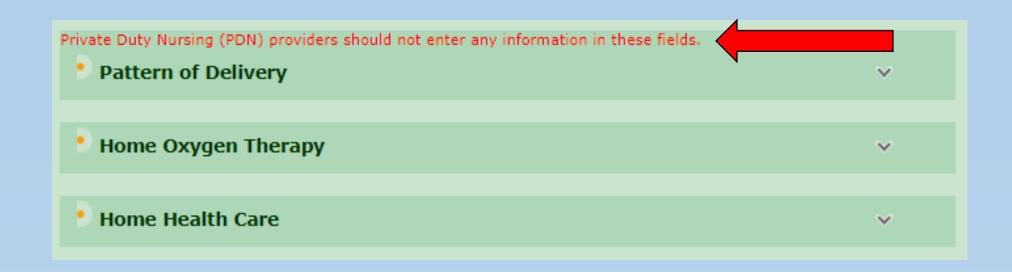


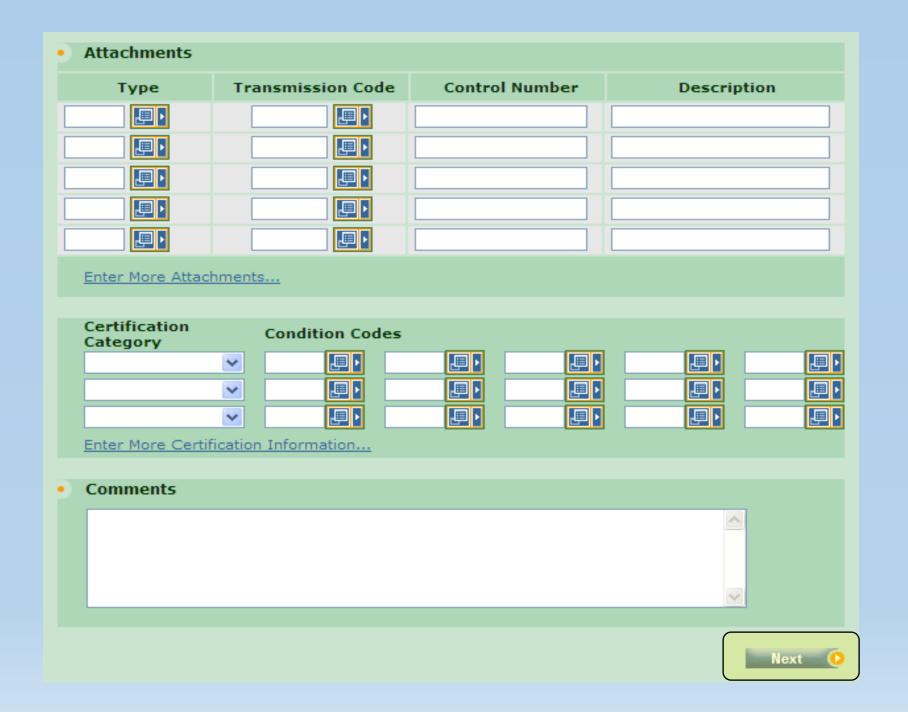
• Event Information
* Facility Type: Professional/Dental (UB) Institutional
* Service Type: Release Of Information:
Accident Date: Service Date: From:
Onset Date:
Admission Date: Discharge Date:
• Related Causes Information
Related Causes: Employment
Another Party Responsible
Auto Accident
Accident Location: NY V
• Diagnosis
Primary: Secondary:

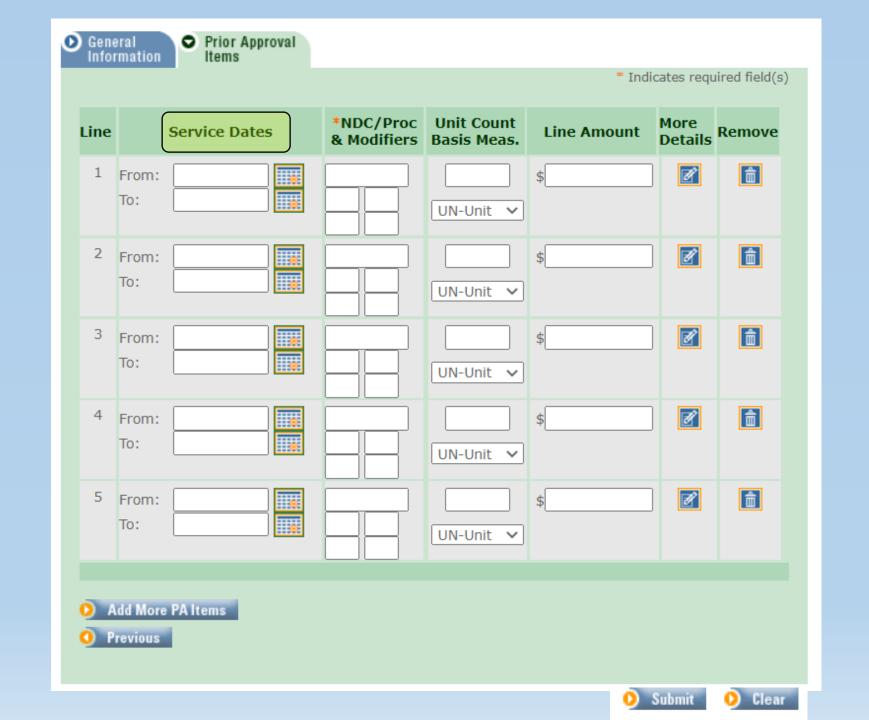


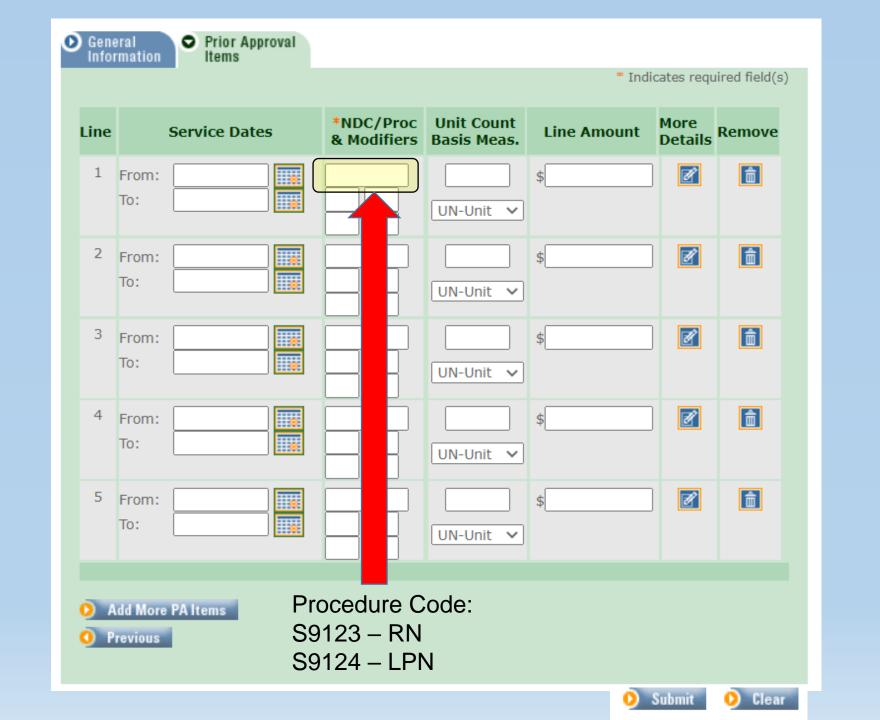
• Event Information	
* Facility Type:   Professional/Dental	O (UB) Institutional
* Service Type:	Release Of Information:
Accident Date:	M - The Provider has Limited or Restricted Ability to Release Data Y - Yes, Provider has a Signed Statement Permitting Release of Medica
Onset Date:	To:
Admission Date:	Discharge Date:
• Related Causes Information	
Related Causes:	Employment
	Another Party Responsible
Accident Location:	Auto Accident  NY  US   US
• Diagnosis	
Primary:	Secondary:

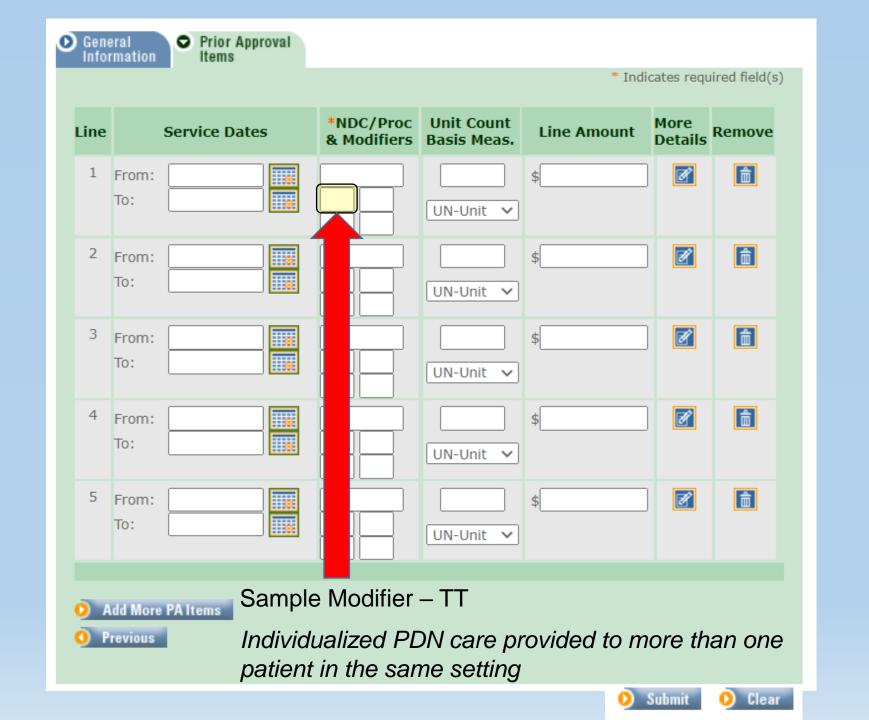
• Event Information	
* Facility Type:   Professional/Dental	O (UB) Institutional
* Service Type:	Release Of Information:
Accident Date:	Service Date: From:
Onset Date:	то:
Admission Date:	Discharge Date:
Related Causes Information	
Related Causes:	☐ Employment
	Another Party Responsible
	Auto Accident
Accident Location:	NY V
• Diagnosis	
Primary: Se	econdary:

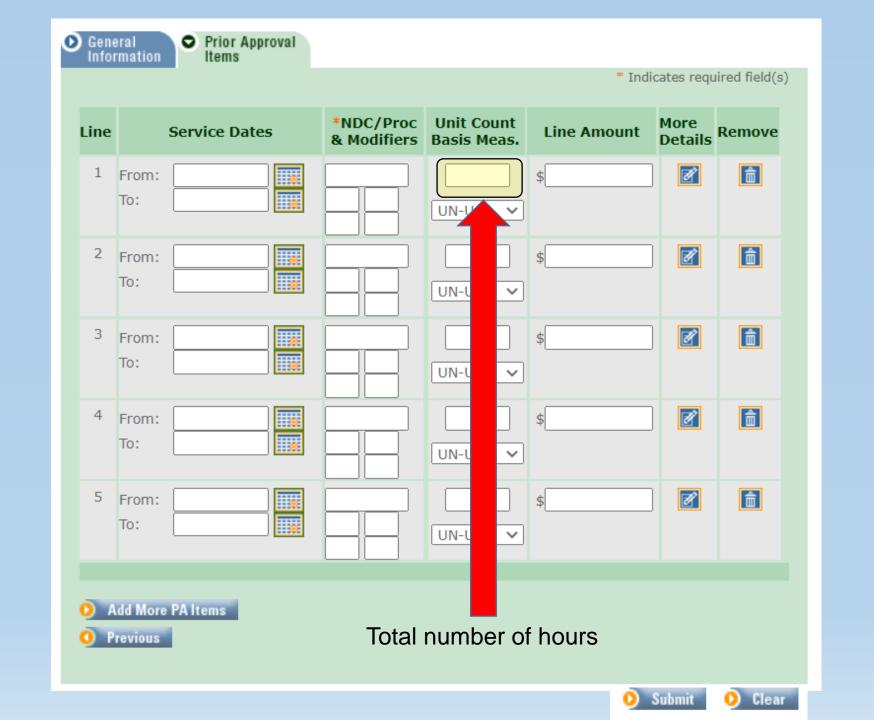


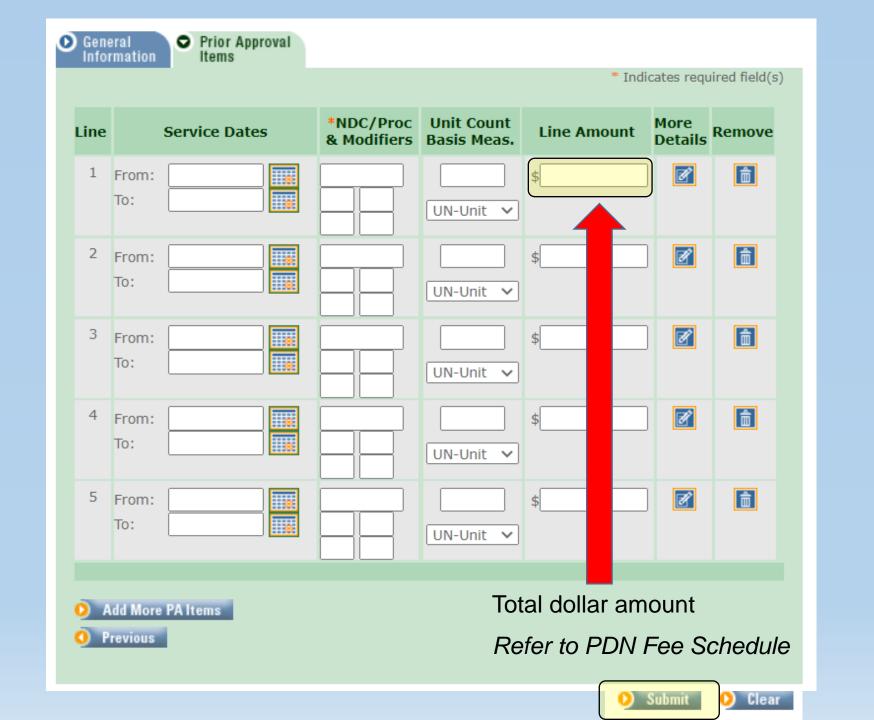


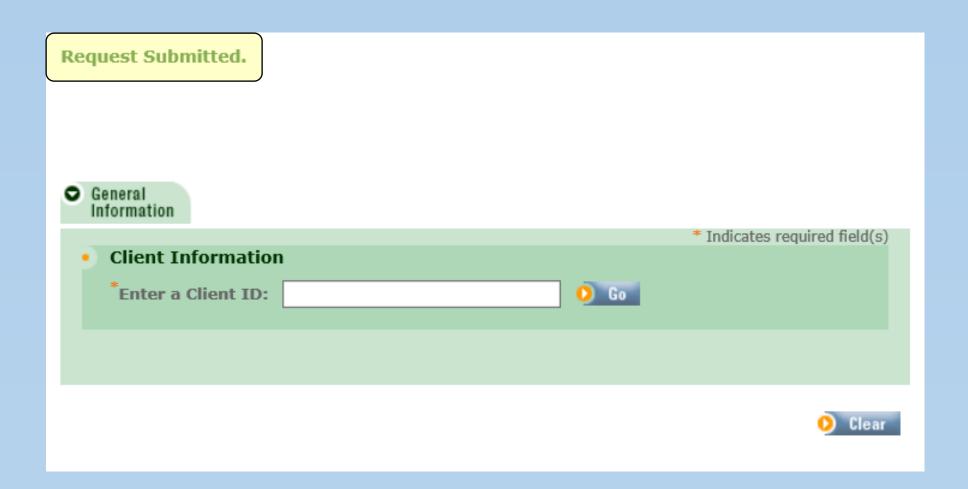












welcome to

#### Change Provider:





#### Claims

- \*\*\* New Claim
- ••• Find Claims
- · · · Real Time Responses
- ••• Build Claim Batch
- ••• Submit Claim Batches
- \*\*\* Status Inquiry
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#### Eligibility

- \*\*\* Request
- \*\*\* Responses

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- \*\*\* Initial Request
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- \*\*\* PA Roster
- \*\*\* PA Roster Downloads

#### Support Files

- \*\*\* Provider
- \*\*\* Other Payer
- \*\*\* Submitter

#### User Admin

••• Add/Edit Users

## **ePACES**

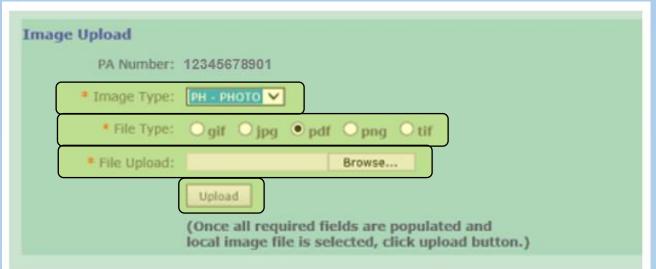
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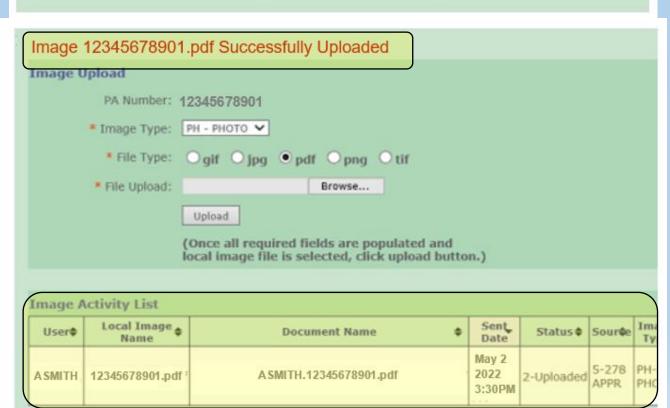
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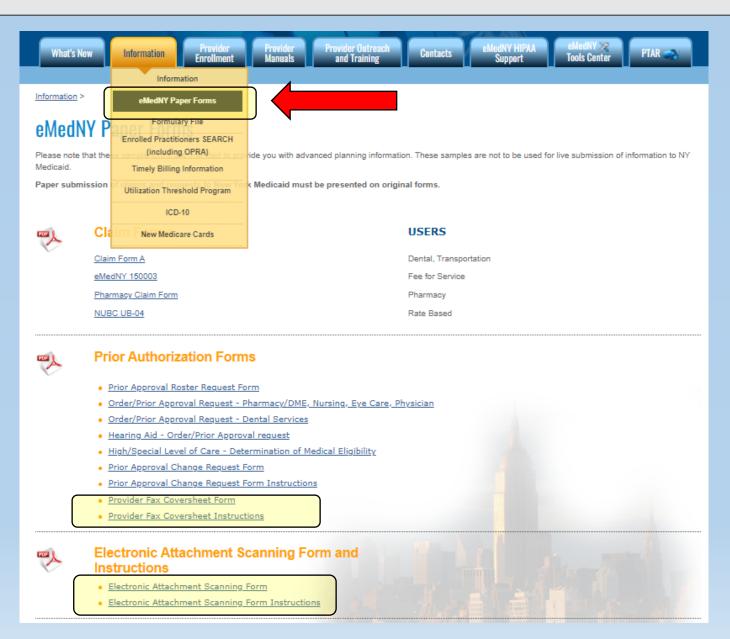
### Required Documents – Image Upload Option

Searc	ch Criteria							
Reque	nt Last Name:		days			Review Identification	1#:	
Client						Date Sent: (mm/dd/yyyy	)	
Client	ID:					Action:	~	
Service	Service Type:							
	се туре.							
	all transactions	for this prov			ctions		O Search O Cle	
Show O	all transactions		ider ⑨ ju	ıst my transac			Record 1	
		of for this prov	ider ⑨ ju		Cert.	Action ▼		
Show O	all transactions		ider ⑨ ju Service Type ▼	ist my transac	Cert.	Action ▼	Record 1 Response Descriptive Image	





### Required Documents – Paper Option

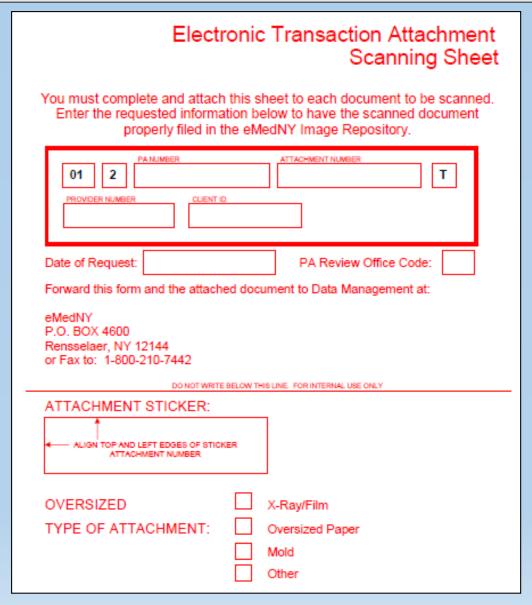


### **Fax Cover Sheet**

	<i>e</i> Med <b>Ny</b>
	PROVIDER FAX COVER SHEET
Date:	
TO:	1-800-210-7442 (Fax) eMedNY Operations Claims Processing
FROM:	(Fax) (Phone) (Contact Name) (Provider Name) (Provider MA ID #)
	(Address)
Check One:	<ul> <li>□ Return Information Routing Sheet</li> <li>□ Prior Approval Change Request Form</li> <li>□ Electronic Transaction Attachment Scanning Sheet</li> </ul>
Number Page:	s (Including this Cover Sheet <u>and</u> Sheet/Form checked above):
Message:	
confidential in eMedNY contr not the intende hereby notified	lify Notice: The documents accompanying this FACSIMILE transmission may conformation which is legally privileged. The information is intended only for the use of actor to the New York State Department of Health within the eMedNY system. If yor directified or the person responsible for delivering it to the intended recipient, you that any disclosure, copying, distribution or use of any of the information contained in hereby PROHIBITED. If you have received this transmission in error, please immediately.

https://www.emedny.org/info/phase2/PDFS/Provider\_Fax\_Cover\_Sheet.pdf

### **Electronic Transaction Attachment Scanning Sheet**



welcome to

#### Change Provider:





#### Claims

- \*\*\* New Claim
- ••• Find Claims
- · · · Real Time Responses
- ••• Build Claim Batch
- ••• Submit Claim Batches
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- \*\*\* Submitter

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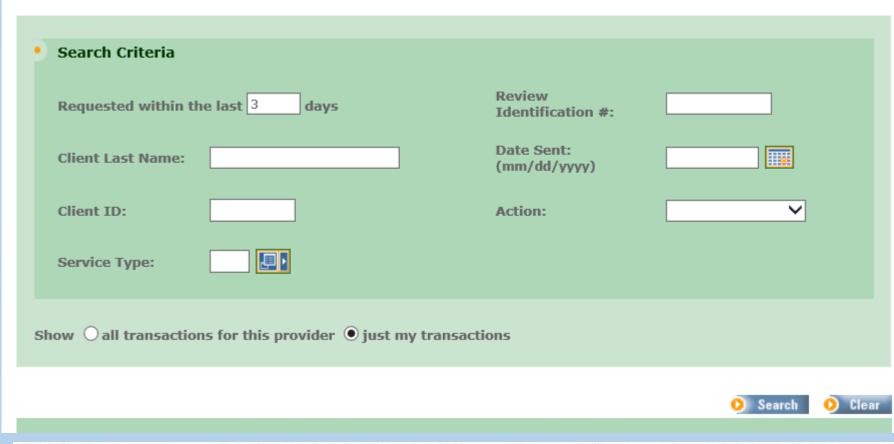
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Client ID	Name ▼	Date Sent ▼	Service Type ▼	Review ID Number 🔻	Cert. Type	Action	Response Descriptive Image Text Upload
<u>AA00000A</u>	SMITH, JOAN	5/2/2022 3:35:42 PM	74			A3	Not Certified, 25-Services were not considered due to other errors in the request.
. <u>AA00000A</u>	SMITH, JOAN	5/2/2022 3:35:42 PM	<b>174</b>	12345678901		A1	Certified in total

Client Information

Client ID: AA00000A

Patient Account #:

Name: SMITH JOAN

Gender:

DOB:

Transaction Type: Non Dental - Non

DVS

#### Response

Action Code: A3-Not Certified, 25-Services were not considered due to other errors in the request.

Review ID Number:



Client ID	Name ▼	Date Sent	Service Type ▼	Review ID Number 🔻	Cert. Type	Action	Response Descriptive Text	Image Upload
. <u>AA00000A</u>	SMITH, JOAN	5/2/2022 3:35:42 PM	74			А3	Not Certified, 25-Services were not considered due to other errors in the request.	
AA00000A	SMITH, JOAN	5/2/2022 3:35:42 PM	74	12345678901		A1	Certified in total	

**Client Information** Client ID: AA00000A Patient Account #: Name: SMITH JOAN Gender: DOB: Non Dental - Non Transaction Type: DVS Response Action Code: A1-Certified in total Review ID Issue Date: 05/02/2022 Number: PA number for claim 12345678901 Expiration Effective Date: 05/02/2022 Date: 11/01/2022

## Important Reminders

- 1) Prior Approval (PA) for all PDN services is required before the start of providing services
- 2) A PA request must be submitted by a Medicaid enrolled PDN or PDN Agency and ordered by a Medicaid enrolled Physician or Nurse Practitioner
- 3) It is the provider's responsibility to obtain and submit all necessary paperwork
- 4) Approval of PDN services will be for a period of up to six months

## Important Reminders

- 5) Full disclosure of primary insurance must be made to Medicaid. Providers must submit for approval to the primary insurance before requesting PDN hours from Medicaid
- 6) Receipt of prior approval does NOT guarantee payment. Payment is subject to client's eligibility and other guidelines
- 7) Prior Approval for PDN services can be requested on paper, electronically and on ePACES

### Reference and Contact Information

- 1) eMedNY Website
  - www.emedny.org
- 2) Private Duty Nursing Manual
  - www.emedny.org/ProviderManuals/NursingServices/index.aspx
- 3) ePACES Reference Sheets
  - www.emedny.org/selfhelp/ePACES/ePACESRefSheets.html
- 4) eMedNY Call Center
  - 800-343-9000

# eMedNy

Conclusion

ePACES Prior Approvals: Private Duty Nursing

# eMedNy

Conclusion

ePACES Prior Approvals: Private Duty Nursing



www.emedny.org