

**NEW YORK STATE
MEDICAID PROGRAM**

VISION CARE

**150002
BILLING GUIDELINES**

TABLE OF CONTENTS

Section I – Purpose Statement	3
Section II – Claims Submission	4
Electronic Claims.....	5
Paper Claims.....	10
eMedNY-150002 Claim Form.....	12
Billing Instructions for Vision Care Services	12
Section III – Remittance Advice	43
Electronic Remittance Advice.....	43
Paper Remittance Advice	44
Appendix A – Code Sets	68

Section I – Purpose Statement

The purpose of this document is to assist the provider community in understanding and complying with the New York State Medicaid (NYS Medicaid) requirements and expectations for:

- Billing and submitting claims.
- Interpreting and using the information returned in the Medicaid Remittance Advice.

This document is customized for Vision Care providers and should be used by the provider as an instructional as well as a reference tool.

Section II – Claims Submission

Vision Care providers can submit their claims to NYS Medicaid in electronic or paper formats.

Providers are required to submit an Electronic/Paper Transmitter Identification Number (ETIN) Application and a Certification Statement before submitting claims to NYS Medicaid. Certification Statements remain in effect and apply to all claims until superseded by another properly executed Certification Statement. You will be asked to update your Certification Statement on an annual basis. You will be provided with renewal information when your Certification Statement is near expiration.

Pre-requirements for the Submission of Claims

Before submitting claims to NYS Medicaid, all providers need the following:

- An ETIN
- A Certification Statement

ETIN

This is a submitter identifier issued by the eMedNY Contractor. All providers are required to have an active ETIN on file with the eMedNY Contractor prior to the submission of claims. ETINs may be issued to an individual provider or provider group (if they are direct billers) and to service bureaus or clearinghouses.

The ETIN application is available at www.emedny.org by clicking on the link to the web page below:

[Provider Enrollment Forms](#)

Certification Statement

All providers, either direct billers or those who bill through a service bureau or clearinghouse, must file a notarized Certification Statement with NYS Medicaid for each ETIN used for billing.

The Certification Statement is good for one year, after which it needs to be renewed for electronic billing continuity under a specific ETIN. Failure to renew the Certification Statement for a specific ETIN will result in claim rejection.

The Certification Statement is available on the third page of the ETIN application at www.emedny.org or can be accessed by clicking on the link above.

Electronic Claims

Pursuant to the Health Insurance Portability and Accountability Act (HIPAA), Public Law 104-191, which was signed into law August 12, 1996, the NYS Medicaid Program adopted the HIPAA-compliant transactions as the sole acceptable format for electronic claim submission, effective November 2003.

Vision Care providers who choose to submit their Medicaid claims electronically are required to use the HIPAA 837 Professional (837P) transaction. In addition to this document, direct billers may also refer to the sources listed below to comply with the NYS Medicaid requirements.

- **HIPAA 837P Implementation Guide (IG)** explains the proper use of the 837P standards and program specifications. This document is available at www.wpc-edi.com/hipaa.
- **NYS Medicaid 837P Companion Guide (CG)** is a subset of the IG, which provides specific instructions on the NYS Medicaid requirements for the 837P transaction. This document is available at www.emedny.org by clicking on the link to the web page below.
- **NYS Medicaid Technical Supplementary Companion Guide** provides technical information needed to successfully transmit and receive electronic data. Some of the topics put forth in this CG are testing requirements, error report information, and communication specifications. This document is available at www.emedny.org by clicking on the link to the web page below.

[eMedNY Companion Guides and Sample Files](#)

Pre-requirements for the Submission of Electronic Claims

In addition to an ETIN and a Certification Statement, providers need the following before submitting electronic claims to NYS Medicaid:

- A User ID and Password
- A Trading Partner Agreement
- Testing

User ID and Password

Electronic submitters need a user ID and password to access the NYS Medicaid eMedNY system through one of the communication methods available. The user ID and password are issued to the submitter at the time of enrollment in one of the communication methods. The method used to apply for a user ID varies depending on the communication method chosen by the provider. For example: An ePACES user ID is assigned systematically via email while an FTP user ID is assigned after the submission of a Security Packet B.

Trading Partner Agreement

This document addresses certain requirements applicable to the electronic exchange of information and data associated with health care transactions.

The NYS Medicaid Trading Partner Agreement is available at www.emedny.org by clicking on the link to the web page below:

[Provider Enrollment Forms](#)

Testing

Direct billers (either individual providers or service bureaus/clearinghouses that bill for multiple providers) are encouraged to submit production tests to CSC before they start submitting Medicaid claims for the first time after enrollment or any time they update their systems or start using a new system. This testing will assist providers in identifying errors in their system and allow for corrections before they submit actual claims.

Information and instructions regarding testing are available at www.emedny.org by clicking on the link to the web page below:

[eMedNY Companion Guides and Sample Files](#)

Communication Methods

The following communication methods are available for submission of electronic claims to NYS Medicaid:

- ePACES
- eMedNY eXchange
- FTP
- CPU to CPU
- eMedNY Gateway
- Simple Object Access Protocol (SOAP)

ePACES

NYS Medicaid provides a HIPAA-compliant web-based application that is customized for specific transactions, including the 837P. ePACES, which is provided free of charge, is ideal for providers with small-to-medium claim volume.

The requirements for using ePACES include:

- An ETIN and Certification Statement should be obtained prior to enrollment
- Internet Explorer 4.01 and above or Netscape 4.7 and above
- Internet browser that supports 128-bit encryption and cookies
- Minimum connection speed of 56K
- An accessible email address

The following transactions can be submitted via ePACES:

- 270/271 - Eligibility Benefit Inquiry and Response
- 276/277 - Claim Status Request and Response
- 278 - Prior Approval/Prior Authorization/Service Authorization Request and Response
- 837 - Dental, Professional and Institutional Claims

ePACES also features the **real time claim submission** functionality under the 837 Professional transaction, which allows immediate adjudication of the claim. When this functionality is used, a claim adjudication status response is sent to the submitter shortly after submission.

To take advantage of ePACES, providers need to follow an enrollment process. Additional enrollment information is available at www.emedny.org by clicking on the link to the web page below:

[Self Help](#)

eMedNY eXchange

eMedNY eXchange is a method in which claims can be submitted and works similarly to typical electronic mail (email). Users are assigned an inbox in the system and are able to send and receive transaction files. The files are attached to the request and sent to eMedNY for processing. The responses are delivered back to the user's inbox where they can be detached and saved locally. **For security reasons, the eMedNY eXchange is accessible only through the eMedNY website www.emedny.org.**

Access to the eMedNY eXchange is obtained through an enrollment process. To enroll in eXchange, you must first complete enrollment in ePACES and at least one login attempt must be successful.

FTP

File Transfer Protocol (FTP) is the standard process for batch authorization transmissions. FTP allows users to transfer files from their computer to another computer. FTP is strictly a dial-up connection.

FTP access is obtained through an enrollment process. To obtain a user name and password, you must complete and return a Security Packet B. The Security Packet B is available at www.emedny.org by clicking on the link to the web page below:

[Provider Enrollment Forms](#)

CPU to CPU

This method consists of a direct connection established between the submitter and the processor and it is most suitable for high volume submitters. For additional information regarding this access method, please contact the eMedNY Call Center at 800-343-9000.

eMedNY Gateway

The eMedNY Gateway or Bulletin Board System (BBS) is a dial-up access method that is only available to existing users. CSC encourages new trading partners to adopt a different access method for submissions to NYS Medicaid. (For example: FTP, eMedNY eXchange, SOAP, etc.)

Simple Object Access Protocol (SOAP)

The Simple Object Access Protocol (SOAP) communication method allows trading partners to submit files via the internet under a Service Oriented Architecture (SOA). It is most suitable for users who prefer to develop an automated, systemic approach to file submission.

Access to eMedNY via Simple Object Access Protocol must be obtained through an enrollment process that results in the creation of an eMedNY SOAP Certificate and a SOAP Administrator. Minimum requirements for enrollment include:

- An ETIN and Certification Statement for the enrollee's Provider ID obtained prior to SOAP enrollment
- The enrollee must be a Primary ePACES Administrator **or**
- The enrollee must have existing FTP access to eMedNY

Additional information about 'Getting Started with SOAP' is available on emedny.org by clicking on the link to the web page below:

[eMedNY Companion Guides and Sample Files](#)

Notes:

- **For additional information regarding the Simple Object Access Protocol, please send an e-mail to NYHIPAADESK3@csc.com.**
- **For questions regarding ePACES, eXchange, FTP, CPU to CPU or eMedNY Gateway connections, call the eMedNY Call Center at 800-343-9000.**

Paper Claims

Vision Care providers who choose to submit their claims on paper forms must use the New York State eMedNY-150002 claim form. To view the eMedNY-150002 claim form please click on the link provided below. The displayed claim form is a sample and the information it contains is for illustration purposes only.

[Vision Care - Sample Claim](#)

An ETIN and a Certification Statement are required to submit paper claims. Providers who have a valid ETIN for the submission of electronic claims do not need an additional ETIN for paper submissions. The ETIN and associated certification qualifies the provider to submit claims in both electronic and paper formats.

General Instructions for Completing Paper Claims

Since the information entered on the claim form is captured via an automated data collection process (imaging), it is imperative that it be legible and placed appropriately in the required fields. The following guidelines will help ensure the accuracy of the imaging output.

- All information should be typed or printed.
- Alpha characters (letters) should be capitalized.
- Numbers should be written as close to the example below as possible:

1 2 3 4 5 6 7 8 9 0

- Circles (the letter O, the number 0) must be closed.
- Avoid unfinished characters. For example:

Written As	Intended As	Interpreted As										
<table border="1"><tr><td></td><td></td><td>6.</td><td>0</td><td>0</td></tr></table>			6.	0	0	6.00	<table border="1"><tr><td></td><td></td><td>6.</td><td>6</td><td>0</td></tr></table> → Zero interpreted as six			6.	6	0
		6.	0	0								
		6.	6	0								

- When typing or printing, stay within the box provided; ensure that no characters (letters or numbers) touch the claim form lines. For example:

Written As	Intended As	Interpreted As
<div style="border: 1px solid black; display: inline-block; padding: 2px 5px;">2</div>	2	<div style="border: 1px solid black; display: inline-block; padding: 2px 5px;">7</div> → Two interpreted as seven
<div style="border: 1px solid black; display: inline-block; padding: 2px 5px;">3</div>	3	<div style="border: 1px solid black; display: inline-block; padding: 2px 5px;">2</div> → Three interpreted as two

- Characters should not touch each other. Example:

Written As	Intended As	Interpreted As
<div style="border: 1px solid black; display: inline-block; padding: 2px 5px;">23</div>	23	<div style="border: 1px solid black; display: inline-block; padding: 2px 5px;">illegible</div> → Entry cannot be interpreted properly

- Do not write in between lines.
- Do not use arrows or quotation marks to duplicate information.
- Do not use the dollar sign (\$) to indicate dollar amounts; do not use commas to separate thousands. For example, three thousand should be entered as 3000, not as 3,000.
- For writing, it is best to use a felt tip pen with a fine point. Avoid ballpoint pens that skip; do not use pencils, highlighters, or markers. Only blue or black ink is acceptable.
- If entering information through a computer, ensure that all information is aligned properly, and that the printer ink is dark enough to provide clear legibility.
- Do not submit claim forms with corrections, such as information written over correction fluid or crossed out information. If mistakes are made, a new form should be used.
- Separate forms using perforations; do not cut the edges.
- Do not fold the claim forms.
- Do not use adhesive labels (for example for address); do not place stickers on the form.
- Do not write or use staples on the bar-code area.

The address for submitting claim forms is:

COMPUTER SCIENCES CORPORATION
P.O. Box 4601
Rensselaer, NY 12144-4601

eMedNY-150002 Claim Form

To view the eMedNY-150002 claim form please click on the link provided below. The displayed claim form is a sample and the information it contains is for illustration purposes only.

[Vision Care – Sample Claim](#)

General Information About the eMedNY-150002 Claim Form

Shaded fields are not required to be completed **unless noted otherwise**. Therefore, shaded fields that are not required to be completed in any circumstance are not listed in the instructions that follow.

Billing Instructions for Vision Care Services

This subsection of the Billing Guidelines covers the specific NYS Medicaid billing requirements for Vision Care Services providers. Although the instructions that follow are based on the eMedNY-150002 paper claim form, they are also intended as a guideline for electronic billers who should refer to these instructions for finding out what information they need to provide in their claims, what codes they need to use, etc.

It is important that providers adhere to the instructions outlined below. Claims that do not conform to the eMedNY requirements as described throughout this document may be rejected, pended, or denied.

Instructions for the Submission of Medicare Crossover Claims

This subsection is intended to familiarize the provider with the submission of crossover claims. Providers can bill claims for Medicare/Medicaid patients to Medicare. Medicare will then reimburse its portion to the provider and the provider's Medicare remittance will indicate that the claim will be crossed over to Medicaid.

Claims for services **not** covered by Medicare should continue to be submitted directly to Medicaid as policy allows. Also, **Medicare Part-C** (Medicare Managed Care) and **Part-D** claims are **not** part of this process.

Providers are urged to review their Medicare remittances for crossovers beginning December 1, 2009, to determine whether their claims have been crossed over to Medicaid for processing. Any claim that was indicated by Medicare as a crossover should not be submitted to Medicaid as a separate claim. If the Medicare remittance does not indicate the claim has been crossed over to Medicaid, the provider should submit the claim directly to Medicaid,

Claims that are denied by Medicare will **not** be crossed over.

Medicaid will deny claims that are crossed over without a Patient Responsibility.

Providers will **not** be able to submit a void to for a claim that has crossed over to Medicaid. All voids must be submitted to Medicare. Medicare will then void the Medicare payment and the cross the claim over to Medicaid.

If a separate claim is submitted directly by the provider to Medicaid for a dual eligible recipient and the claim is paid before the Medicare crossover claim, both claims will be paid. The eMedNY system automatically voids the provider submitted claim in this scenario. Providers may submit adjustments to Medicaid for their crossover claims, because they are processed as a regular adjustment.

Electronic remittances from Medicaid for crossover claims will be sent to the default ETIN when the default is set to electronic. If there is no default ETIN, the crossover claims will be reported on a paper remittance. The Default Electronic Transmitter Identification Number (ETIN) Selection Form is available on emedny.org by clicking on the link to the web page below:

[Provider Enrollment Forms](#)

Note: For crossover claims, the Locator Code will default to 003 if zip+4 does not match information in the provider's Medicaid file.

Field by Field Instructions for the eMedNY-150002 Claim Form

Header Section: Fields 1 through 23B

The information entered in the Header Section of the claim form (fields 1 through 23B) must apply to all claim lines entered in the Encounter Section of the form.

The following two fields (unnumbered) should only be used to adjust or void a paid claim. Do not write in these fields when preparing an original claim form.

ADJUSTMENT/VOID CODE (Upper right corner of the form)

Leave this field blank when submitting an original claim or resubmission of a denied claim.

- If submitting an adjustment (replacement) to a previously paid claim, enter X or the value 7 in the 'A' box.
- If submitting a void to a previously paid claim, enter X or the value 8 in the 'V' box.

ORIGINAL CLAIM REFERENCE NUMBER (Upper Right Corner Of The Form)

Leave this field blank when submitting an original claim or resubmission of a denied claim.

If submitting an adjustment or a void, enter the appropriate **Transaction Control Number (TCN)** in this field. A TCN is a 16-digit identifier that is assigned to each claim document or electronic record regardless of the number of individual claim lines (service date/procedure combinations) submitted in the document or record. For example, a document/record containing a single service date/procedure combination will be assigned a unique, single TCN; a document/record containing five service date/procedure combinations will be assigned a unique, single TCN, which will be shared by all the individual claim lines submitted under that document/record.

Adjustment

An adjustment may be submitted to accomplish any of the following purposes:

- To change information contained in one or more claims submitted on a previously paid TCN
- To cancel one or more claim lines submitted on a previously paid TCN (except if the TCN contained one single claim line or if all the claim lines contained in the TCN are to be voided)

Adjustment to Change Information

If an adjustment is submitted to correct information on one or more claim lines sharing the same TCN, follow the instructions below:

- The Provider ID number, the Group ID number, and the Patient's Medicaid ID number must not be adjusted.
- The adjustment must be submitted in a new claim form (copy of the original form is unacceptable).
- The adjustment must contain all claim lines originally submitted in the same document/record (all claim lines with the same TCN) and all applicable fields must be completed with the necessary changes.

The adjustment will cause the correction of the adjusted information in the TCN history records as well as the cancellation of the original TCN payment and the re-pricing of the TCN based on the adjusted information.

Example:

TCN 0826019876543200 is shared by four individual claim lines. This TCN was paid on October 1, 2008. After receiving payment, the provider determines that the procedure code of one of the claim line records is incorrect. An adjustment must be submitted to correct the records. Refer to Figures 1A and 1B for an illustration of this example.

Vision Care 15002 Billing Guidelines

Figure 1A: Original Claim

MEDICAL ASSISTANCE HEALTH INSURANCE CLAIM FORM TITLE XIX PROGRAM				ONLY TO BE USED TO ADJUST/VOID PAID CLAIM		A CODE V		ORIGINAL CLAIM REFERENCE NUMBER															
PATIENT AND INSURED (SUBSCRIBER) INFORMATION 1. PATIENT'S NAME (First, middle, last) JANE SMITH 2. DATE OF BIRTH 05/20/1990 3. INSURED'S NAME (First name, middle initial, last name) 4. PATIENT'S ADDRESS (Street, City, State, Zip Code) 5. INSURED'S SEX MALE <input type="checkbox"/> FEMALE <input checked="" type="checkbox"/> 6. MEDICARE NUMBER XY 1 2 3 4 5 Z 7. PATIENT'S TELEPHONE NUMBER 8. PRIVATE INSURANCE NUMBER 9. INSURED'S EMPLOYER OR OCCUPATION 10. WAS CONDITION RELATED TO PATIENT'S EMPLOYMENT <input checked="" type="checkbox"/> CRIME VICTIM <input checked="" type="checkbox"/> AUTO ACCIDENT <input checked="" type="checkbox"/> OTHER LIABILITY <input checked="" type="checkbox"/> 11. INSURED'S ADDRESS (Street, City, State, Zip Code) 12. PATIENT'S OR AUTHORIZED SIGNATURE DATE MM DD YY 13. INSURED'S SIGNATURE																							
PHYSICIAN OR SUPPLIER INFORMATION (REFER TO REVERSE BEFORE COMPLETING AND SIGNING) 14. DATE OF ONSET OF CONDITION MM DD YY 15. FIRST CONSULTED FOR CONDITION MM DD YY 16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> 17. DATE PATIENT MAY RETURN TO WORK MM DD YY 18. DATES OF DISABILITY FROM TO MM DD YY 19. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE 20. NATIONAL DRUG CODE 20A. UNIT 20B. QUANTITY 20C. COST 21. NAME OF FACILITY WHERE SERVICES RENDERED (If other than home or office) 21A. ADDRESS OF FACILITY 22. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/> LAB CHARGES 23. SERVICE PROVIDER NAME 23A. PROF. CD 23B. IDENTIFICATION NUMBER 23C. STERILIZATION/ABORTION CODE 23D. STATUS CODE 24. DIAGNOSIS OR NATURE OF ILLNESS: RELATE DIAGNOSIS TO PROCEDURE IN COLUMN 24H BY REFERENCE TO NUMBERS 1, 2, 3, ETC. DRUG CODE 1. 2. 3. 25. POSSIBLE DISABILITY Y X N 25B. EPID/ OIHP Y N N 25C. FAMILY PLANNING Y N N 26. PRIOR APPROVAL NUMBER 26A. PAYMENT SOURCE CODE 1 1																							
24A. DATE OF SERVICE		24B. PLACE		24C. PROCEDURE CODE		24D. MOD		24E. MOD		24F. MOD		24G. MOD		24H. DIAGNOSIS CODE		24I. DAYS OR UNITS		24J. CHARGES		24K.		24L.	
09 14 08		1 1		9 2 0 0 2										3 6 2 0 1				3 0 0 0					
09 16 08		1 1		V 2 0 2 0										3 6 2 0 1				6 0 0					
09 16 08		1 1		9 2 3 4 0										3 6 2 0 1				1 0 0 0					
09 16 08		1 1		V 2 1 0 0										3 6 2 0 1		12		1 0 0 0					
27. TOTAL CHARGE		28. AMOUNT PAID		29. BALANCE DUE		30. EMPLOYER IDENTIFICATION NUMBER / SOCIAL SECURITY NUMBER		31. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE		32. MY FEE HAS BEEN PAID YES <input type="checkbox"/> NO <input type="checkbox"/>		33. OTHER REFERRING ORDERING PROVIDER LICENSE NUMBER		34. PROF. CD		35. CASE MANAGER ID		36. DATE SIGNED		37. PATIENT'S ACCOUNT NUMBER		38. COUNTY OF SUBMITTAL	
								James Strong, O.D. 312 Main Street Anytown, New York 11111										09 16 08				09	

Vision Care 15002 Billing Guidelines

Figure 1B: Adjustment

MEDICAL ASSISTANCE HEALTH INSURANCE CLAIM FORM TITLE XIX PROGRAM				ONLY TO BE USED TO ADJUST/VOID PAID CLAIM		A CODE V 7 V		ORIGINAL CLAIM REFERENCE NUMBER 0 8 2 6 0 1 9 8 7 6 5 4 3 2 0 0															
PATIENT AND INSURED (SUBSCRIBER) INFORMATION																							
1. PATIENT'S NAME (First, middle, last) JANE SMITH				2. DATE OF BIRTH 05/20/1990		2A. TOTAL ANNUAL FAMILY INCOME		3. INSURED'S NAME (First name, middle initial, last name)						4. MEDICARE NUMBER X Y 1 2 3 4 5 Z		5A. MEDICAID NUMBER							
4. PATIENT'S ADDRESS (Street, City, State, Zip Code)				5. INSURED'S SEX MALE <input type="checkbox"/> FEMALE <input checked="" type="checkbox"/>		5A. PATIENT'S SEX MALE <input checked="" type="checkbox"/> FEMALE <input checked="" type="checkbox"/>		6. PRIVATE INSURANCE NUMBER				GROUP NO.		REQ. PROCTY. NO.									
7. PATIENT'S EMPLOYER, OCCUPATION OR SCHOOL				7. PATIENT'S RELATIONSHIP TO INSURED SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD <input type="checkbox"/> OTHER <input type="checkbox"/>				8. INSURED'S EMPLOYER OR OCCUPATION															
8. OTHER HEALTH INSURANCE COVERAGE—Enter name of Policyholder, Plan Name and Address and Policy or Private Insurance Number				10. WAS CONDITION RELATED TO PATIENT'S EMPLOYMENT <input checked="" type="checkbox"/> CRIME VICTIM <input checked="" type="checkbox"/> AUTO ACCIDENT <input checked="" type="checkbox"/> OTHER LIABILITY <input checked="" type="checkbox"/>				9. INSURED'S ADDRESS (Street, City, State, Zip Code)															
12. PATIENT'S OR AUTHORIZED SIGNATURE				DATE MM DD YY		13. INSURED'S SIGNATURE																	
PHYSICIAN OR SUPPLIER INFORMATION (REFER TO REVERSE BEFORE COMPLETING AND SIGNING)																							
14. DATE OF ONSET OF CONDITION MM DD YY			15. FIRST CONSULTED FOR CONDITION MM DD YY			16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input type="checkbox"/> NO <input type="checkbox"/>			16A. EMERGENCY RELATED YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>			17. DATE PATIENT UNIT RETURN TO WORK MM DD YY			18. DATES OF DISABILITY FROM MM DD YY TO MM DD YY TOTAL PARTIAL								
19. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE				19A. ADDRESS (OR SIGNATURE SHIP ONLY)				19B. PROF. CD.		19C. IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9				19D. DX CODE									
20. NATIONAL DRUG CODE		20A. UNIT		20B. QUANTITY		20C. COST																	
21. NAME OF FACILITY WHERE SERVICES RENDERED (If other than home or office)				21A. ADDRESS OF FACILITY				22. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/>				LAB CHARGES											
22A. SERVICE PROVIDER NAME				22B. PROF. CD.		22C. IDENTIFICATION NUMBER		22D. STERILIZATION ABORTION CODE		22E. STATUS CODE													
23. DIAGNOSIS OR NATURE OF ILLNESS: SELECT DIAGNOSIS TO PROCEDURE IN COLUMN 24H BY REFERENCE TO NUMBERS 1, 2, 3, ETC. OR DRUG CODE								22F. POSSIBLE DISABILITY Y <input type="checkbox"/> X <input checked="" type="checkbox"/> N <input type="checkbox"/>		22G. EPBOT OI/TP Y <input type="checkbox"/> N <input type="checkbox"/>		22H. FAMILY PLANNING Y <input type="checkbox"/> N <input type="checkbox"/>		23E. PAYMNT SOURCE CODE 1 1									
24A. DATE OF SERVICE M M D D Y Y		24B. PLACE		24C. PROCEDURE CD		24D. MOD		24E. MOD		24F. MOD		24G. MOD		24H. DIAGNOSIS CODE		24I. CHARGES		24J. DAYS OR UNITS		24K. CHARGES		24L. CHARGES	
0 9 1 4 0 8		1 1		9 2 0 0 1										3 6 2 0 1		3 0 0 0							
0 9 1 6 0 8		0 9		V 2 0 2 0										3 6 2 0 1		6 0 0							
0 9 1 6 0 8		1 1		9 2 3 4 0										3 6 2 0 1		1 0 0 0							
0 9 1 6 0 8		1 1		V 2 1 0 0										3 6 2 0 1		1 0 0 0							
24M. PATIENT HOSPITAL DAYS		FROM MM DD YY		THROUGH MM DD YY		24N. PROC CD		24O. MOD															
25. CERTIFICATION (I CERTIFY THAT THE STATEMENTS ON THE REVERSE SIDE APPLY TO THIS BILL AND ARE MADE A PART HEREOF)				26. ACCEPT ASSIGNMENT YES <input type="checkbox"/> NO <input type="checkbox"/>				27. TOTAL CHARGE		28. AMOUNT PAID		29. BALANCE DUE											
James Strong SIGNATURE OF PHYSICIAN OR SUPPLIER				30. EMPLOYER IDENTIFICATION NUMBER / SOCIAL SECURITY NUMBER				31. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE James Strong, O.D. 312 Main Street Anytown, New York 11111		TELEPHONE NUMBER () EXT. (100) 6142111-150002													
25A. PROVIDER IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9				25B. MEDICAID GROUP IDENTIFICATION NUMBER		25C. LOCATOR CODE 0 0 3		25D. SA EXOP CODE		32A. MY FEE HAS BEEN PAID YES <input type="checkbox"/> NO <input type="checkbox"/>													
COUNTY OF SUBMITTAL		32E. DATE SIGNED 10 06 08		32. PATIENT'S ACCOUNT NUMBER				32B. CASE MANAGER ID A B C 1 1 2 3 4 5															
33. OTHER REFERRING ORDERING PROVIDER DIVISION NUMBER				34. PROF. CD.		35. CASE MANAGER ID																	

Adjustment to Cancel One or More Claims Originally Submitted on the Same Document/Record (TCN)

An adjustment should be submitted to cancel or void one or more individual claim lines that were originally submitted on the same document/record and share the same TCN. The following instructions must be followed:

- The adjustment must be submitted in a new claim form (copy of the original form is unacceptable).
- The adjustment must contain all claim lines submitted in the original document (all claim lines with the same TCN) except for the claim(s) line(s) to be voided; these claim lines must be omitted in the adjustment. All applicable fields must be completed.

The adjustment will cause the cancellation of the omitted individual claim lines from the TCN history records as well as the cancellation of the original TCN payment and the re-pricing of the new TCN (Adjustment) based on the adjusted information.

Example:

TCN 0826018765432100 contained five individual claim lines, which were paid on October 1, 2008. Later it was determined that one of the claims was incorrectly billed since the service was never rendered. The claim line for that service must be cancelled to reimburse Medicaid for the overpayment. Also, the units and charge of one of the claim line records is incorrect. An adjustment should be submitted. Refer to Figures 2A and 2B for an illustration of this example.

Vision Care 15002 Billing Guidelines

Figure 2A: Original Claim

MEDICAL ASSISTANCE HEALTH INSURANCE CLAIM FORM TITLE XIX PROGRAM				ONLY TO BE USED TO ADJUST/VOID PAID CLAIM		A CODE V A V		ORIGINAL CLAIM REFERENCE NUMBER																																							
PATIENT AND INSURED (SUBSCRIBER) INFORMATION														PHYSICIAN OR SUPPLIER INFORMATION (REFER TO REVERSE BEFORE COMPLETING AND SIGNING)																																	
1. PATIENT'S NAME (Print, middle, last) JANE SMITH				2. DATE OF BIRTH 05/20/1990				2A. TOTAL ANNUAL FAMILY INCOME				3. INSURED'S NAME (Print name, middle initial, last name)																																			
4. PATIENT'S ADDRESS (Street, City, State, Zip Code)				5. INSURED'S SEX MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>				5A. PATIENT'S SEX MALE <input checked="" type="checkbox"/> FEMALE <input checked="" type="checkbox"/>				6. MEDICARE NUMBER X Y 1 2 3 4 5 Z					6A. MEDICAID NUMBER																														
5C. PATIENT'S EMPLOYER, OCCUPATION OR SCHOOL				7. PATIENT'S RELATIONSHIP TO INSURED SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD <input type="checkbox"/> OTHER <input type="checkbox"/>				5B. PATIENT'S TELEPHONE NUMBER				6B. PRIVATE INSURANCE NUMBER					GROUP NO.		REG. PRODUCT NO.																												
9. OTHER HEALTH INSURANCE COVERAGE - Enter name of Policyholder, Plan Name and Address and Policy or Private Insurance Number				10. WAS CONDITION RELATED TO PATIENT'S EMPLOYMENT <input checked="" type="checkbox"/> CRIME VICTIM <input checked="" type="checkbox"/> AUTO ACCIDENT <input checked="" type="checkbox"/> OTHER LIABILITY <input type="checkbox"/>				8. INSURED'S EMPLOYER OR OCCUPATION																																							
12. PATIENT'S OR AUTHORIZED SIGNATURE				DATE MM DD YY				11. INSURED'S ADDRESS (Street, City, State, Zip Code)																																							
14. DATE OF ONSET OF CONDITION MM DD YY														15. FIRST CONSULTED FOR CONDITION MM DD YY																																	
16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input type="checkbox"/> NO <input type="checkbox"/>														17. DATE PATIENT MAY RETURN TO WORK MM DD YY																																	
18. DATES OF DISABILITY TOTAL <input type="checkbox"/> PARTIAL <input type="checkbox"/>														19. DATES OF DISABILITY FROM TO MM DD YY MM DD YY																																	
20. NATIONAL DRUG CODE														21. NAME OF FACILITY (WHERE SERVICES RENDERED) (If other than home or office)																																	
20A. UNIT														20B. QUANTITY																																	
20C. COST														21A. ADDRESS OF FACILITY																																	
22. SERVICE PROVIDER NAME														22A. ADDRESS (OR SIGNATURE SHIP ONLY)																																	
22B. PROF CD														22C. IDENTIFICATION NUMBER																																	
22D. STERILIZATION ABORTION CODE														22E. STATUS CODE																																	
23. DIAGNOSIS OR NATURE OF ILLNESS - RELATE DIAGNOSIS TO PROCEDURE IN COLUMN 24H BY REFERENCE TO NUMBERS 1, 2, 3, ETC. OR LOG CODE														23A. PRIOR APPROVAL NUMBER																																	
23B. PAYMT SOURCE CODE 1 1														23C. PAYMT SOURCE CODE																																	
24A. DATE OF SERVICE M M D D Y Y				24B. PLACE M M D D Y Y				24C. PROCEDURE CD				24D. MOD				24E. MOD				24F. MOD				24G. MOD				24H. DIAGNOSIS CODE				24I. DAYS OR UNITS				24J. CHARGES				24K.				24L.			
0 9 1 4 0 8				1 1				9 2 0 0 2																																							
0 9 1 6 0 8				1 1				V 2 0 2 0																																							
0 9 1 6 0 8				1 1				V 2 1 0 0																																							
0 9 1 6 0 8				1 1				V 2 1 0 3																																							
0 9 1 6 0 8				1 1				9 2 3 4 0																																							
25. CERTIFICATION (I CERTIFY THAT THE STATEMENTS ON THE REVERSE SIDE APPLY TO THIS BILL AND ARE MADE A PART HEREOF) James Strong SIGNATURE OF PHYSICIAN OR SUPPLIER														26. ACCEPT ASSIGNMENT YES <input type="checkbox"/> NO <input type="checkbox"/>																																	
25A. PROVIDER IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9														26A. EMPLOYER IDENTIFICATION NUMBER / SOCIAL SECURITY NUMBER																																	
25B. MEDICARE GROUP IDENTIFICATION NUMBER														26B. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE James Strong, O.D. 312 Main Street Anytown, New York 11111																																	
25C. LOCATOR CODE 0 0 3														26C. TELEPHONE NUMBER () EXT. (000) 0000-110000 DO NOT WRITE IN THIS SPACE																																	
25D. DATE SIGNED 09 16 08														26D. AMOUNT PAID																																	
25E. COUNTY OF SUBMITTAL														26E. BALANCE DUE																																	
25F. PATIENT'S ACCOUNT NUMBER														26F. TOTAL CHARGE																																	
25G. OTHER REFERRING ORDERING PROVIDER LICENSE NUMBER														26G. AMOUNT PAID																																	
25H. CASE MANAGER ID														26H. BALANCE DUE																																	

Vision Care 15002 Billing Guidelines

Figure 2B: Adjustment

MEDICAL ASSISTANCE HEALTH INSURANCE CLAIM FORM TITLE XIX PROGRAM				ONLY TO BE USED TO ADJUST/VOID PAID CLAIM		A CODE V X V		ORIGINAL CLAIM REFERENCE NUMBER 0 8 2 6 0 1 8 7 6 5 4 3 2 1 0 0																																					
PATIENT AND INSURED (SUBSCRIBER) INFORMATION														1. PATIENT'S NAME (First, middle, last) JANE SMITH		2. DATE OF BIRTH 05/20/1990		3. INSURED'S NAME (First name, middle initial, last name)		4. PATIENT'S ADDRESS (Street, City, State, Zip Code)		5. INSURED'S SEX MALE <input type="checkbox"/> FEMALE <input checked="" type="checkbox"/>		6. PATIENT'S SEX MALE <input checked="" type="checkbox"/> FEMALE <input type="checkbox"/>		7. MEDICARE NUMBER XY 1 2 3 4 5 Z		8. MEDICAID NUMBER																	
DO NOT WRITE IN BARCODE AREA														9. PATIENT'S EMPLOYER, OCCUPATION OR SCHOOL		10. PATIENT'S RELATIONSHIP TO INSURED SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD <input type="checkbox"/> OTHER <input type="checkbox"/>		11. PRIVATE INSURANCE NUMBER		12. GROUP NO.		13. REPRODUCTION NO.		14. INSURED'S EMPLOYER OR OCCUPATION		15. INSURED'S ADDRESS (Street, City, State, Zip Code)																			
														16. OTHER HEALTH INSURANCE COVERAGE - Enter name of Policyholder, Plan Name and Address and Policy or Private Insurance Number		17. WAS CONDITION RELATED TO PATIENT'S EMPLOYMENT <input checked="" type="checkbox"/> CRIME VICTIM <input checked="" type="checkbox"/> AUTO ACCIDENT <input checked="" type="checkbox"/> OTHER LIABILITY <input type="checkbox"/>		18. PATIENT'S SIGNATURE		19. DATE MM DD YY		20. INSURED'S SIGNATURE		21. DATE		22. MM DD YY		23. DATE																	
PHYSICIAN OR SUPPLIER INFORMATION (REFER TO REVERSE BEFORE COMPLETING AND SIGNING)														24. DATE OF ONSET OF CONDITION MM DD YY		25. FIRST CONSULTED FOR CONDITION MM DD YY		26. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input type="checkbox"/> NO <input type="checkbox"/>		27. EMERGENCY RELATED YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>		28. DATE PATIENT MAY RETURN TO WORK MM DD YY		29. DATES OF DISABILITY TOTAL <input type="checkbox"/> PARTIAL <input type="checkbox"/>		30. FROM MM DD YY		31. TO MM DD YY																	
32. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE				33. ADDRESS (OR SIGNATURE SUP ONLY)				34. PROF CD		35. IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9		36. CIX CODE		37. NATIONAL DRUG CODE		38. UNIT		39. QUANTITY		40. COST																									
41. NAME OF FACILITY (WHERE SERVICES RENDERED (if other than home or office))				42. ADDRESS OF FACILITY				43. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/>		44. LAB CHARGES		45. SERVICE PROVIDER NAME		46. PROF CD		47. IDENTIFICATION NUMBER		48. STERILIZATION ABORTION CODE		49. STATUS CODE																									
50. DIAGNOSIS OR NATURE OF ILLNESS - SELECT DIAGNOSIS TO PROCEDURE IN COLUMN A-H BY REFERENCE TO NUMBERS 1, 2, 3, ETC. CIRCLE CODE														51. POSSIBLE DISABILITY Y <input type="checkbox"/> X <input checked="" type="checkbox"/> N <input type="checkbox"/>		52. EPSPOT O/HP Y <input type="checkbox"/> N <input type="checkbox"/>		53. FAMILY PLANNING Y <input type="checkbox"/> N <input type="checkbox"/>		54. PRIOR APPROVAL NUMBER		55. PAYMT SOURCE CODE 1 1		56. DATE OF SERVICE M M D D Y Y		57. PLACE M M D D Y Y		58. PROCEDURE CD		59. MOD		60. MOD		61. MOD		62. MOD		63. DIAGNOSIS CODE		64. DAYS OR UNITS		65. CHARGES		66. BAL	
56. CERTIFICATION (I CERTIFY THAT THE STATEMENTS ON THE REVERSE SIDE APPLY TO THIS BILL AND ARE MADE A PART HEREOF)														67. ACCEPT ASSIGNMENT YES <input type="checkbox"/> NO <input type="checkbox"/>		68. EMPLOYER IDENTIFICATION NUMBER / SOCIAL SECURITY NUMBER		69. TOTAL CHARGE		70. AMOUNT PAID		71. BALANCE DUE		72. SIGNATURE OF PHYSICIAN OR SUPPLIER James Strong		73. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE James Strong, O.D. 312 Main Street Anytown, New York 11111																			
74. MEDICAID GROUP IDENTIFICATION NUMBER														75. LOCATOR CODE 0 0 3		76. SA EXOP CODE		77. MY FEE HAS BEEN PAID YES <input type="checkbox"/> NO <input type="checkbox"/>		78. TELEPHONE NUMBER (DO NOT WRITE IN THIS SPACE)		79. EXT.		80. COUNTY OF SUBMITTAL 10 06 08		81. PATIENT'S ACCOUNT NUMBER		82. DATE SIGNED 10 06 08		83. CASE MANAGER ID		84. CASE MANAGER ID		85. CASE MANAGER ID		86. CASE MANAGER ID		87. CASE MANAGER ID		88. CASE MANAGER ID					
89. OTHER REFERRING ORDERING PROVIDER (LICENSE NUMBER)														90. PROF CD		91. CASE MANAGER ID		92. CASE MANAGER ID		93. CASE MANAGER ID		94. CASE MANAGER ID		95. CASE MANAGER ID		96. CASE MANAGER ID		97. CASE MANAGER ID		98. CASE MANAGER ID		99. CASE MANAGER ID		100. CASE MANAGER ID		101. CASE MANAGER ID		102. CASE MANAGER ID		103. CASE MANAGER ID					

Void

A void is submitted to nullify **all** individual claim lines originally submitted on the same document/record and sharing the same TCN.

When submitting a void, please follow the instructions below:

- The void must be submitted on a new claim form (copy of the original form is unacceptable).
- The void must contain all the claim lines to be cancelled and all applicable fields must be completed.

Voids cause the cancellation of the original TCN history records and payment.


Note: Crossover claims cannot be voided through Medicaid. If a void is necessary, the void must be submitted to Medicare and all individual claim lines will be voided. If only the Medicaid portion is incorrect, then an adjustment should be submitted to Medicaid.

Example:

TCN 0826011234567800 contained two claim lines, which were paid on October 1, 2008. Later, the provider became aware that the patient had other insurance coverage. The other insurance was billed and the provider was paid in full for all the services. Medicaid must be reimbursed by submitting a void for the two claim lines paid in the specific TCN. Refer to Figures 3A and 3B for an illustration of this example.

Vision Care 15002 Billing Guidelines

Figure 3A: Original Claim

MEDICAL ASSISTANCE HEALTH INSURANCE CLAIM FORM TITLE XIX PROGRAM				ONLY TO BE USED TO ADJUST/VOID PAID CLAIM		A CODE V A V		ORIGINAL CLAIM REFERENCE NUMBER																													
PATIENT AND INSURED (SUBSCRIBER) INFORMATION														1. PATIENT'S NAME (Print, middle, last)		2. DATE OF BIRTH		2A. TOTAL ANNUAL FAMILY INCOME		3. INSURED'S NAME (Print name, middle initial, last name)																	
														ROBERT JOHNSON				06031956																			
														4. PATIENT'S ADDRESS (Street, City, State, Zip Code)				5. INSURED'S SEX MALE FEMALE		5A. PATIENT'S SEX MALE FEMALE		6. MEDICARE NUMBER					6A. MEDICAID NUMBER X Y 1 2 3 4 5 Z										
7. PATIENT'S TELEPHONE NUMBER				8. PRIVATE INSURANCE NUMBER				GROUP NO.		REDUCTION NO.		9. PATIENT'S EMPLOYER, OCCUPATION OR SCHOOL				7. PATIENT'S RELATIONSHIP TO INSURED SELF SPOUSE CHILD OTHER				8. INSURED'S EMPLOYER OR OCCUPATION																	
9. OTHER HEALTH INSURANCE COVERAGE - Enter name of Policyholder, Plan Name and Address and Policy or Private Insurance Number				10. WAS CONDITION RELATED TO PATIENT'S EMPLOYMENT <input checked="" type="checkbox"/> CRIME VICTIM <input checked="" type="checkbox"/> AUTO ACCIDENT <input checked="" type="checkbox"/> OTHER LIABILITY <input checked="" type="checkbox"/>				11. INSURED'S ADDRESS (Street, City, State, Zip Code)				12. PATIENT'S OR AUTHOR/REGD SIGNATURE				DATE MM DD YY		13. INSURED'S SIGNATURE																			
PHYSICIAN OR SUPPLIER INFORMATION (REFER TO REVERSE BEFORE COMPLETING AND SIGNING)														14. DATE OF ONSET OF CONDITION MM DD YY		15. FIRST CONSULTED FOR CONDITION MM DD YY		16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>		16A. EMERGENCY RELATED YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>		17. DATE PATIENT MAY RETURN TO WORK MM DD YY		18. DATES OF DISABILITY TOTAL PARTIAL FROM MM DD YY TO MM DD YY		19. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE				19A. ADDRESS (OR SIGNATURE SHIP ONLY)		19B. PROF CD		19C. IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9		19D. DIX CODE	
20. NATIONAL DRUG CODE				20A. UNIT		20B. QUANTITY		20C. COST				21. NAME OF FACILITY (WHERE SERVICES RENDERED) (If other than home or office)				21A. ADDRESS OF FACILITY				22. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/>		LAB CHARGES															
22A. SERVICE PROVIDER NAME				22B. PROF CD		22C. IDENTIFICATION NUMBER		22D. STERILIZATION ABORTION CODE		22E. STATUS CODE				23. DIAGNOSIS OR NATURE OF ILLNESS - RELATE DIAGNOSIS TO PROCEDURE IN COLUMN 24H BY REFERENCE TO NUMBERS 1, 2, 3, ETC. OR LOG CODE				23A. PRIOR APPROVAL NUMBER		23B. PAYMENT SOURCE CODE 1 1																	
24A. DATE OF SERVICE M M D D Y Y		24B. PLACE		24C. PROCEDURE CD		24D. MOD		24E. MOD		24F. MOD		24G. MOD		24H. DIAGNOSIS CODE		24I. CHARGES		24J. DAYS OR UNITS		24K. CHARGES		24L. CHARGES															
09 16 08		1 1		9 2 0 1 2										3 6 2 0 1						3 0 0 0																	
09 16 08		1 1		9 2 0 8 1										3 6 2 0 1						8 0 0 0																	
25. CERTIFICATION (I CERTIFY THAT THE STATEMENTS ON THE REVERSE SIDE APPLY TO THIS BILL AND ARE MADE A PART HEREOF)				26. ACCEPT ASSIGNMENT YES <input type="checkbox"/> NO <input type="checkbox"/>				27. TOTAL CHARGE				28. AMOUNT PAID				29. BALANCE DUE																					
James Strong SIGNATURE OF PHYSICIAN OR SUPPLIER				30. EMPLOYER IDENTIFICATION NUMBER / SOCIAL SECURITY NUMBER				31. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE James Strong, O.D. 312 Main Street Anytown, New York 11111				32. DATE SIGNED 09 16 08				33. PATIENT'S ACCOUNT NUMBER																					
33A. PROVIDER IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9				33B. MEDICAID GROUP IDENTIFICATION NUMBER				33C. LOCATOR CODE 0 0 3				33D. SA EXCP CODE				33E. MY FEE HAS BEEN PAID YES <input type="checkbox"/> NO <input type="checkbox"/>																					
34. COUNTY OF SUBMITTAL				35. DATE SIGNED				36. PATIENT'S ACCOUNT NUMBER				37. CASE MANAGER ID A B C 1 2 3 4 5				38. OTHER REFERRING ORDERING PROVIDER CLUBINE NUMBER																					
39. DATE SIGNED				40. PATIENT'S ACCOUNT NUMBER				41. CASE MANAGER ID				42. OTHER REFERRING ORDERING PROVIDER CLUBINE NUMBER				43. DATE SIGNED																					

Vision Care 15002 Billing Guidelines

Figure 3B: Void

MEDICAL ASSISTANCE HEALTH INSURANCE CLAIM FORM TITLE XIX PROGRAM				ONLY TO BE USED TO ADJUST/VOID PAID CLAIM		A CODE V A X		ORIGINAL CLAIM REFERENCE NUMBER 0 8 2 6 0 1 1 2 3 4 5 6 7 8 0 0																									
1. PATIENT'S NAME (Print, middle, last) ROBERT JOHNSON														2. DATE OF BIRTH 0 6 0 3 1 9 5 6				3. INSUREE'S NAME (Print name, middle initial, last name)		4. PATIENT'S ADDRESS (Street, City, State, Zip Code)		5. INSUREE'S SEX MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>		5A. PATIENT'S SEX MALE <input checked="" type="checkbox"/> FEMALE <input type="checkbox"/>		6. MEDICARE NUMBER X Y 1 2 3 4 5 Z		6A. MEDICAID NUMBER					
7. PATIENT'S RELATIONSHIP TO INSURED SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD <input type="checkbox"/> OTHER <input type="checkbox"/>														8. INSURED'S EMPLOYER OR OCCUPATION				9. PATIENT'S EMPLOYER, OCCUPATION OR SCHOOL		10. WAS CONDITION RELATED TO PATIENT'S EMPLOYMENT <input checked="" type="checkbox"/> CRIME VICTIM <input checked="" type="checkbox"/> AUTO ACCIDENT <input checked="" type="checkbox"/> OTHER LIABILITY <input type="checkbox"/>		11. INSURED'S ADDRESS (Street, City, State, Zip Code)		12. PATIENT'S OR AUTHORIZED SIGNATURE		DATE MM DD YY		13. INSURED'S SIGNATURE					
14. DATE OF ONSET OF CONDITION MM DD YY														15. FIRST CONSULTED FOR CONDITION MM DD YY				16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input type="checkbox"/> NO <input type="checkbox"/>		17. DATE PATIENT MAY RETURN TO WORK MM DD YY		18. DATES OF DISABILITY TOTAL PARTIAL FROM TO MM DD YY MM DD YY		19. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE		19A. ADDRESS (OR SIGNATURE SHIP ONLY)		19B. PROF CD		19C. IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9		19D. DX CODE	
20. NATIONAL DRUG CODE				20A. UNIT		20B. QUANTITY		20C. COST				21. NAME OF FACILITY (WHERE SERVICES RENDERED) (If other than home or office)				21A. ADDRESS OF FACILITY				22. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/>		LAB CHARGES											
22A. SERVICE PROVIDER NAME				22B. PROF CD		22C. IDENTIFICATION NUMBER		22D. STERILIZATION/ABORTION CODE				22E. STATUS CODE				23. DIAGNOSIS OR NATURE OF ILLNESS: <u>RELATE DIAGNOSIS TO PROCEDURE IN COLUMN 24H BY REFERENCE TO NUMBERS 1, 2, 3, ETC. OR LOG CODE</u>				23A. PRIOR APPROVAL NUMBER		23B. PAYMENT SOURCE CODE 1 1											
24A. DATE OF SERVICE M M D D Y Y				24B. PLACE		24C. PROCEDURE CODE		24D. MOD		24E. MOD		24F. MOD		24G. MOD		24H. DIAGNOSIS CODE 3 6 2 0 1		24I. CHARGES 3 0 0 0		24J. DAYS OR UNITS		24K. CHARGES 8 0 0 0		24L. CHARGES									
25. CERTIFICATION (I CERTIFY THAT THE STATEMENTS ON THE REVERSE SIDE APPLY TO THIS BILL AND ARE MADE A PART HEREOF) James Strong SIGNATURE OF PHYSICIAN OR SUPPLIER				26. ACCEPT ASSIGNMENT YES <input type="checkbox"/> NO <input type="checkbox"/>				27. TOTAL CHARGE				28. AMOUNT PAID				29. BALANCE DUE																	
25A. PROVIDER IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9				25B. MEDICAID GROUP IDENTIFICATION NUMBER				25C. LOCATOR CODE 0 0 3				25D. SA EXCP CODE				25E. MY FEE HAS BEEN PAID YES <input type="checkbox"/> NO <input type="checkbox"/>				30. EMPLOYER IDENTIFICATION NUMBER/SOCIAL SECURITY NUMBER				31. PHYSICIAN OR SUPPLIER'S NAME, ADDRESS, ZIP CODE James Strong, O.D. 312 Main Street Anytown, New York 11111									
32. DATE SIGNED 10 06 08				32. PATIENT'S ACCOUNT NUMBER				33. COUNTY OF SUBMITTAL				34. PROF CD				35. CASE MANAGER ID A B C 1 2 3 4 5				36. OTHER REFERRING ORDERING PROVIDER CLINIC NUMBER				37. TELEPHONE NUMBER () EXT. DO NOT WRITE IN THIS SPACE									

Fields 1, 2, 5A, and 6A require information which should be obtained from the Client's (Patient's) Common Benefit Identification Card.

PATIENT'S NAME (Field 1)

Enter the patient's first name, followed by the last name.

PATIENT'S BIRTH DATE (Field 2)

Enter the patient's birth date. The birth date must be in the format MMDDYYYY.

Example: Mary Brandon was born on January 2nd, 1974.

2.	DATE OF BIRTH						
0	1	0	2	1	9	7	4

PATIENT'S SEX (Field 5A)

Place an 'X' in the appropriate box to indicate the patient's sex.

MEDICAID NUMBER (Field 6A)

Enter the patient's ID number (Client ID number). Medicaid Client ID numbers are assigned by NYS Medicaid and are composed of 8 characters in the format AANNNNNA, where A = alpha character and N = numeric character.

Example:

6A.	MEDICAID NUMBER						
A	A	1	2	3	4	5	W

WAS CONDITION RELATED TO (Field 10)

If applicable, place an 'X' in the appropriate box to indicate that the service rendered to the patient was for a condition resulting from an accident or a crime. Select the boxes in accordance to the following:

- **Patient's Employment**
Use this box to indicate Worker's Compensation. Leave this box blank if condition is related to patient's employment, but not to Worker's Compensation.
- **Crime Victim**
Use this box to indicate that the condition treated was the result of an assault or crime.

- **Auto Accident**

Use this box to indicate Automobile No-Fault. Leave this box blank if condition is related to an auto accident other than no-fault or if no-fault benefits are exhausted.

- **Other Liability**

Use this box to indicate that the condition was an accident-related injury of a different nature from those indicated above.

If the condition being treated is not related to any of these situations, leave these boxes blank.

EMERGENCY RELATED (Field 16A)

Leave this field blank.

NAME OF REFERRING PHYSICIAN OR OTHER SOURCE (Field 19)

If the service was ordered or the patient was referred by another provider, enter the ordering/referring provider's name in this field.

Note: When submitting claims for repairs or replacement of lost or destroyed eyeglasses and an order is not required, enter "unknown" in this field.

ADDRESS [or Signature - SHF Only] (Field 19A)

If services were rendered in a **Shared Health Facility** and the service was ordered or the patient was referred by another provider in the same Shared Health Facility, obtain the ordering/referring provider's signature in this field.

PROF CD [Profession Code - Ordering /Referring Provider] (Field 19B)

Leave this field blank.

IDENTIFICATION NUMBER [Ordering/Referring Provider] (Field 19C)

For Ordering Provider: enter the ordering provider's National Provider Identifier (NPI) in this field.

For Referring Provider: enter the Referring Provider's NPI.

Note: A facility ID cannot be used for the Ordering/Referring Provider. In those instances where a service was ordered by a facility, the NPI of a practitioner at the facility ordering the service, must be entered in this field.

Restricted Recipients

When providing services to a patient who is restricted to a primary physician, the NPI of the patient's primary physician, must be entered in this field.

If a patient is restricted to a facility, the NPI of the practitioner at the facility the patient is restricted to, must be entered in this field, **the ID of the facility cannot be used.**

If no referral was involved, leave this field blank.

Note: When submitting claims for repairs or replacement of lost or destroyed eyeglasses and an order is not required, enter a Profession Code in field 19B and AB000099 in this field.

DX CODE (Field 19D)

Leave this field blank

Drug Claims Section: Fields 20 to 20C

The following instructions apply to drug code claims only:

- The NDC in field 20 and the associated information in fields 20A through 20C must correspond directly to information on the first line of fields 24A through 24L. Only the first line of fields 24A through 24L may be used for drug code billing.
- Only one drug code claim may be submitted per 150002 claim form; however, other procedures may be billed on the same claim.

NDC [National Drug Code](Field 20)

National Drug Code is a unique code that identifies a drug labeler/vendor, product and trade package size.

Enter the NDC as an 11-digit sequence of numbers. Do not use spaces, hyphens or other punctuation marks in this field.

Note: Providers must pay particular attention to placement of zeroes because the labeler of a particular drug package may have omitted preceding (leading) zeros in any one of the NDC segments. The provider must enter the required leading zeros within the affected segment.

Examples of the NDC and leading zero placement:

Package NDC Number Configuration	Correct Leading Zero Placement for 5-4-2 = 11	NDC Field Example:																						
XXXX-XXXX-XX 4 + 4 + 2 = 10	0 XXXX-XXXX-XX 5 + 4 + 2 = 11	<table border="1"> <tr><td colspan="11">20 - NATIONAL DRUG CODE</td></tr> <tr><td>0</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr> </table>	20 - NATIONAL DRUG CODE											0	X	X	X	X	X	X	X	X	X	X
20 - NATIONAL DRUG CODE																								
0	X	X	X	X	X	X	X	X	X	X														
XXXXX-XXX-XX 5 + 3 + 2 = 10	XXXXX- 0 XXX-XX 5 + 4 + 2 = 11	<table border="1"> <tr><td colspan="11">20 - NATIONAL DRUG CODE</td></tr> <tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>0</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr> </table>	20 - NATIONAL DRUG CODE											X	X	X	X	X	0	X	X	X	X	X
20 - NATIONAL DRUG CODE																								
X	X	X	X	X	0	X	X	X	X	X														
XXXXX-XXXX-X 5 + 4 + 1 = 10	XXXXX-XXXX- 0 X 5 + 4 + 2 = 11	<table border="1"> <tr><td colspan="11">20 - NATIONAL DRUG CODE</td></tr> <tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>0</td><td>X</td></tr> </table>	20 - NATIONAL DRUG CODE											X	X	X	X	X	X	X	X	X	0	X
20 - NATIONAL DRUG CODE																								
X	X	X	X	X	X	X	X	X	0	X														

Unit (Field 20A)

Use one of the following when completing this entry:

- UN** = Unit
- F2** = International Unit
- GR** = Gram
- ML** = Milliliter

Quantity (Field 20B)

Enter the numeric quantity administered to the client. Report the quantity in relation to the decimal point.

Note: The preprinted decimal point must be rewritten in blue or black ink when entering a value in this field. The claim will not process correctly if the decimal is not entered in blue or black ink.

Example:

20B.-QUANTITY ^o									
							0.1	5	0

Cost (Field 20C)

Enter based on price per unit (e.g. if administering 0.150 grams **(GM)**, enter the cost of only one gram or unit):

Example:

20C.-COST ^o						
		4	5.0	0		

Note: The preprinted decimal point must be rewritten in blue or black ink when entering a value in this field. The claim will not process correctly if the decimal is not entered in blue or black ink.

Below is a sample of how a drug code claim would be submitted along with another service provided on the same day.

Vision Care 15002 Billing Guidelines

Sample Drug Code Claim

MEDICAL ASSISTANCE HEALTH INSURANCE CLAIM FORM TITLE XIX PROGRAM				ONLY TO BE USED TO ADJUST/VOID PAID CLAIM		A CODE V A V		ORIGINAL CLAIM REFERENCE NUMBER																							
PATIENT AND INSURED (SUBSCRIBER) INFORMATION														1. PATIENT'S NAME (Print, middle, last)		2. DATE OF BIRTH		3A. TOTAL ANNUAL FAMILY INCOME		3. INSURED'S NAME (Print name, middle initial, last name)											
DO NOT STATE IN BARCODE AREA														JANE SMITH		05201990															
														4. PATIENT'S ADDRESS (Street, City, State, Zip Code)				5. INSURED'S SEX MALE FEMALE		5A. PATIENT'S SEX MALE FEMALE		6. MEDICARE NUMBER					6A. MEDICAID NUMBER A B 1 2 3 4 5 C				
														5B. PATIENT'S TELEPHONE NUMBER				6B. PRIVATE INSURANCE NUMBER				GROUP NO.		REG. PRODUCT NO.							
9. OTHER HEALTH INSURANCE COVERAGE - Enter name of Policyholder, Plan Name and Address and Policy or Private Insurance Number														7. PATIENT'S RELATIONSHIP TO INSURED SELF SPOUSE CHILD OTHER				8. INSURED'S EMPLOYER OR OCCUPATION													
														10. WAS CONDITION RELATED TO PATIENT'S EMPLOYMENT <input checked="" type="checkbox"/> CRIME VICTIM <input checked="" type="checkbox"/> AUTO ACCIDENT <input checked="" type="checkbox"/> OTHER LIABILITY <input checked="" type="checkbox"/>				11. INSURED'S ADDRESS (Street, City, State, Zip Code)													
														12. PATIENT'S OR AUTHORIZED SIGNATURE				DATE MM DD YY		13. INSURED'S SIGNATURE											
														PHYSICIAN OR SUPPLIER INFORMATION (REFER TO REVERSE BEFORE COMPLETING AND SIGNING)																	
14. DATE OF ONSET OF CONDITION MM DD YY			15. FIRST CONSULTED FOR CONDITION MM DD YY			16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input type="checkbox"/> NO <input type="checkbox"/>			16A. EMERGENCY RELATED YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>			17. DATE PATIENT MAY RETURN TO WORK MM DD YY			18. DATES OF DISABILITY TOTAL PARTIAL FROM TO MM DD YY MM DD YY																
19. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE Peter Smith														19A. ADDRESS (OR SIGNATURE SHIP ONLY)				19B. PROF CD		19C. IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9				19D. DX CODE							
20. NATIONAL DRUG CODE 0 0 7 0 3 6 8 0 1 0 1				20A. UNIT GR		20B. QUANTITY		20C. COST 0 1 5 0 4 5 0 0																							
21. NAME OF FACILITY (WHERE SERVICES RENDERED) (If other than home or office)														21A. ADDRESS OF FACILITY				22. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/>				LAB CHARGES									
22A. SERVICE PROVIDER NAME														22B. PROF CD		22C. IDENTIFICATION NUMBER				22D. STERILIZATION ADDITION CODE		22E. STATUS CODE									
23. DIAGNOSIS OR NATURE OF ILLNESS: <u>RELATE DIAGNOSES TO PROCEDURE IN COLUMN 24H BY REFERENCE TO NUMBERS 1 & 3, ETC. OR LOG CODE</u>														22F. POSSIBLE DISABILITY Y X N		22G. EPIDOT OIHP Y N N		22H. FAMILY PLANNING Y X N				23A. PRIOR APPROVAL NUMBER 1 1				23B. PAYMT SOURCE CODE 1 1					
24A. DATE OF SERVICE M M D D Y Y			24B. PLACE		24C. PROCEDURE CD		24D. MOD		24E. MOD		24F. MOD		24G. MOD		24H. DIAGNOSIS CODE		24I. DAYS OR UNITS		24J. CHARGES				24K.		24L.						
0 9 0 9 0 9			1 1		J 1 9 5 5										1 6 2 9				6 7 5												
0 9 0 9 0 9			1 1		9 4 6 1 0										1 6 2 9				3 5 0 0												
														24M. FROM MM DD YY		24N. THROUGH MM DD YY		24O. PROC CD		24P. MOD											
25. CERTIFICATION (I CERTIFY THAT THE STATEMENTS ON THE REVERSE SIDE APPLY TO THIS BILL AND ARE MADE A PART HEREOF)														26. ACCEPT ASSIGNMENT YES <input type="checkbox"/> NO <input type="checkbox"/>				27. TOTAL CHARGE				28. AMOUNT PAID				29. BALANCE DUE					
James Strong SIGNATURE OF PHYSICIAN OR SUPPLIER														30. EMPLOYER IDENTIFICATION NUMBER / SOCIAL SECURITY NUMBER				31. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE James Strong, O.D. 312 Main Street Anytown, New York 11111													
25A. PROVIDER IDENTIFICATION NUMBER 1 1 2 3 4 5 6 7 8 9														25B. MEDICAID GROUP IDENTIFICATION NUMBER		25C. LOCATOR CODE 0 0 3		25D. SA EXCP CODE		25E. MY FEE HAS BEEN PAID YES <input type="checkbox"/> NO <input type="checkbox"/>				TELEPHONE NUMBER () EXT. (1000) 6162111-150002							
COUNTY OF SUBMITTAL				25F. DATE SIGNED 09 09 09		32. PATIENT'S ACCOUNT NUMBER				A B C 1 2 3 4 5																					
33. OTHER REFERRING ORDERING PROVIDER LICENSE NUMBER														34. PROF CD		35. CASE MANAGER ID															

NAME OF FACILITY WHERE SERVICES RENDERED (Field 21)

This field should be completed only when the Place of Service Code entered in Field 24B is 99 – Other Unlisted Facility.

ADDRESS OF FACILITY (Field 21A)

This field should be completed **only** when the Place of Service Code entered in Field 24B is 99 – Other Unlisted Facility.

Fields 22A - 22C below MUST be completed ONLY by Optical Establishment providers enrolled with Category of Service 0401, 0402, or 0423 that employ:

- Licensed Ophthalmic Dispensers (opticians) AND/OR
- Licensed Optometrists

Fields 22A – 22C below SHOULD NOT be completed by:

- Self-employed Ophthalmic Dispensers (opticians) enrolled with Category of Service 0404
- Eye Prostheses Fitters with category of Service 0405
- Self-employed Optometrists enrolled with Category of Service 0422.

SERVICE PROVIDER NAME (Field 22A)

If applicable, enter the name of the Licensed Ophthalmic Dispenser (Optician) or Optometrist who rendered the services being claimed and whose NPI appears in field 22C.

PROF CD [Profession Code - Service Provider] (Field 22B)

Leave this field blank.

IDENTIFICATION NUMBER [Service Provider] (Field 22C)

This field **must** be completed when the billing provider (field 31) with category of service 0401, 0402, or 0423 employs a licensed Ophthalmic Dispenser (Optician) and/or Optometrist who is the actual service provider.

If applicable, enter the NPI of the provider who rendered the services if different from the billing provider (field 31).

If the service provider is the same as the billing provider, leave this field blank, except as noted below.

Note: For ophthalmic providers with Category of Service 0423, completion of fields 22A and 22C applies even when the billing provider and the service provider are one and the same.

STERILIZATION/ABORTION CODE (Field 22D)

Leave this field blank.

STATUS CODE (Field 22E)

Leave this field blank.

POSSIBLE DISABILITY (Field 22F)

Place an 'X' in the Y box for YES or an 'X' in the N box for NO to indicate whether the service was for treatment of a condition which appeared to be of a disabling nature (the inability to engage in any substantial or gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or has lasted or can be expected to last for a continuous period of not less than 12 months).

EPSDT C/THP (Field 22G)

Leave this field blank.

FAMILY PLANNING (Field 22H)

Leave this field blank.

PRIOR APPROVAL NUMBER (Field 23A)

If the provider is billing for a service that requires Prior Approval, enter in this field the eleven-digit prior approval number assigned for this service by the appropriate agency of the New York State Department of Health. If several service dates and/or procedures need to be claimed and they are covered by different prior approvals, a separate claim form has to be submitted for each prior approval.

Notes:

- For information regarding how to obtain Prior Approval/Prior Authorization for specific services, please refer to Information for All Providers, Inquiry section on the web page for this manual.
- For information on how to complete the prior approval form, please refer to the Prior Approval Guidelines for this manual.
- For information regarding procedures that require prior approval, please consult the Procedure Codes and Fee Schedules for this manual.

PAYMENT SOURCE CODE [BOX M AND BOX O] (Field 23B)

This field has two components: Box M and Box O. Both boxes need to be filled as follows:

Box M

The values entered in this box define the nature of the amounts entered in fields 24J and 24K. Box M is used to indicate whether the patient is covered by Medicare and whether Medicare approved or denied payment. Enter the appropriate numeric indicator from the following list.

- **No Medicare involvement – Source Code Indicator = 1**
This code indicates that the patient does not have Medicare coverage.
- **Patient has Medicare Part B; Medicare paid for the service – Source Code Indicator = 2**
This code indicates that the service is covered by Medicare and that Medicare approved the service and made a payment. Medicaid is responsible for reimbursing the Medicare deductible and/or (full or partial) coinsurance.
- **Patient has Medicare Part B; Medicare denied payment – Source Code Indicator = 3**
This code indicates that Medicare denied payment or did not cover the service billed.

Box O

Box O is used to indicate whether the patient has insurance coverage other than Medicare or Medicaid, or whether the patient is responsible for a pre-determined amount of his/her medical expenses. The values entered in this box define the nature of the amount entered in field 24L. Enter the appropriate indicator from the following list.

- **No Other Insurance involvement – Source Code Indicator = 1**
This code indicates that the patient does not have other insurance coverage.
- **Patient has Other Insurance coverage – Source Code Indicator = 2**
This code indicates that the patient has other insurance regardless of the fact that the insurance carrier(s) paid or denied payment or that the service was covered or not by the other insurance. When the value 2 is entered in Box O, the two-character code that identifies the other insurance carrier must be entered in the space following Box O. If more than one insurance carrier is involved, enter the code of the insurance carrier who paid the largest amount. For the appropriate Other Insurance codes, refer to Information for All Providers, Third Party Information, on the web page for this manual.
- **Patient Participation – Source Code Indicator = 3**
This code indicates that the patient has incurred a pre-determined amount of medical expenses, which qualify him/her to become eligible for Medicaid.

The following chart provides a full illustration of how to complete field 23B and the relationship between this field and fields 24J, 24K and 24L.

Vision Care 150002 Billing Guidelines

23B. PAYM'T SOURCE CO M / O / /
--

BOX M

BOX O

23B. PAYM'T SOURCE CO 1 1 / 1 / /	Code 1 – No Medicare involvement. Field 24J should contain the amount charged and field 24K must be left blank.	Code 1 – No Other Insurance involvement. Field 24L must be left blank.
23B. PAYM'T SOURCE CO 1 2 / * / *	Code 1 – No Medicare involvement. Field 24J should contain the amount charged and field 24K must be left blank.	Code 2 – Other Insurance involved. Field 24L should contain the amount paid by the other insurance or \$0.00 if the other insurance did not cover the service or denied payment. ** You must indicate the two-digit insurance code.
23B. PAYM'T SOURCE CO 1 3 / * / *	Code 1 – No Medicare involvement. Field 24J should contain the amount charged and field 24K must be left blank.	Code 3 – Indicates patient's participation. Field 24L should contain the patient's participation amount. If Other Insurance is also involved, enter the total payments in 24L and ** enter the two-digit insurance code.
23B. PAYM'T SOURCE CO 2 1 / / /	Code 2 – Medicare Approved Service. Field 24J should contain the Medicare Approved amount and field 24K should contain the Medicare payment amount.	Code 1 – No Other Insurance involvement. Field 24L must be left blank.
23B. PAYM'T SOURCE CO 2 2 / * / *	Code 2 – Medicare Approved Service. Field 24J should contain the Medicare Approved amount and field 24K should contain the Medicare payment amount.	Code 2 – Other Insurance involved. Field 24L should contain the amount paid by the other insurance or \$0.00 if the other insurance did not cover the service or denied payment. ** You must indicate the two-digit insurance code.
23B. PAYM'T SOURCE CO 2 3 / * / *	Code 2 – Medicare Approved Service. Field 24J should contain the Medicare Approved amount and field 24K should contain the Medicare payment amount.	Code 3 – Indicates patient's participation. Field 24L should contain the patient's participation amount. If Other Insurance is also involved, enter the total payments in 24L and ** enter the two-digit insurance code.
23B. PAYM'T SOURCE CO 3 1 / / /	Code 3 – Medicare denied payment or did not cover the service. Field 24J should contain the amount charged and field 24K should contain \$0.00.	Code 1 – No Other Insurance involvement. Field 24L must be left blank.
23B. PAYM'T SOURCE CO 3 2 / * / *	Code 3 – Medicare denied payment or did not cover the service. Field 24J should contain the amount charged and field 24K should contain \$0.00.	Code 2 – Other Insurance involved. Field 24L should contain the amount paid by the other insurance or \$0.00 if the other insurance did not cover the service or denied payment. ** You must indicate the two-digit insurance code.
23B. PAYM'T SOURCE CO 3 3 / * / *	Code 3 – Medicare denied payment or did not cover the service. Field 24J should contain the amount charged and field 24K should contain \$0.00.	Code 3 – Indicates patient's participation. Field 24L should contain the patient's participation amount. If Other Insurance is also involved, enter the total payments in 24L and ** enter the two-digit insurance code.

Encounter Section: Fields 24A through 24O

The claim form can accommodate up to seven encounters with a single patient, plus a block of encounters in a hospital setting, if all the information in the Header Section of the claim (Fields 1–23B) applies to all the encounters.

The following instructions apply to drug code claims only:

- The NDC in field 20 and the associated information in fields 20A through 20C must correspond directly to information on the first line of fields 24A through 24L. Only the first line of fields 24A through 24L may be used for drug code billing.
- Only one drug code claim may be submitted per 150002 claim form; however, other procedures may be billed on the same claim.

DATE OF SERVICE (Field 24A)

Enter the date on which the service was rendered in the format MM/DD/YY.

Example: April 1, 2007 = 04/01/07

Note: A service date must be entered for each procedure code listed.

PLACE [of Service] (Field 24B)

This two-digit code indicates the type of location where the service was rendered. Please note that Place of Service Code is different from Locator Code. Select the appropriate codes from Appendix A-Code Sets.

Note: If code 99 (Other Unlisted Facility) is entered in this field for any claim line, the exact address where the procedure was performed must be entered in fields 21 and 21A.

PROCEDURE CODE (Field 24C)

This code identifies the type of service that was rendered to the patient. Enter the appropriate five-character procedure code in this field.

Note: Procedure codes, definitions, prior approval requirements (if applicable), fees, etc. are available at www.emedny.org by clicking on the link to the web page below under Procedure Codes and Fee Schedule.

[Vision Care Manual](#)

MOD [Modifier] (Fields 24D, 24E, 24F and 24G)

Under certain circumstances, the procedure code must be expanded by a two-digit modifier to further explain or define the nature of the procedure. If the Procedure Code requires the addition of modifiers, enter one or more (up to four) modifiers in these fields.

Note: Modifier values and their definitions are available at www.emedny.org by clicking on the link to the web page below under Procedure Codes and Fee Schedule.

[Vision Care Manual](#)

Special Instructions for Claiming Medicare Deductible

When billing for the Medicare **deductible**, modifier “U2” must be used in conjunction with the Procedure Code for which the deductible is applicable. **Do not enter the “U2”** modifier if billing for Medicare coinsurance.

DIAGNOSIS CODE (Field 24H)

Leave this field blank, **except** when billing for office-based evaluation, and management and consultation procedures; claims for these procedures **require** diagnosis coding.

Using the International Classification of Diseases, Ninth Edition, Clinical Modification (ICD-9-CM) coding system, enter the appropriate code which describes the main condition or symptom of the patient. The ICD-9-CM code must be entered exactly as it is listed in the manual in the correct spaces of this field and in relation to the decimal point.

Note: A three-digit Diagnosis Code (no entry following the decimal point) will only be accepted when the Diagnosis Code has no subcategories. Diagnosis Codes with subcategories MUST be entered with the subcategories indicated after the decimal point.

The following example illustrates the correct entry of an ICD-9-CM Diagnosis Code.

Example:

24H.				
DIAGNOSIS CODE				
2	6	8.1		

DAYS OR UNITS (Field 24I)

If a procedure was performed more than one time on the same date of service, enter the number of times in this field. If the procedure was performed only one time, this field may be left blank.

The entries in Fields 24J, 24K, and 24L are determined by the entries in Field 23B, Payment Source Code.

CHARGES (Field 24J)

This field must contain **either** the Amount Charged **or** the Medicare Approved Amount.

Amount Charged

When Box M in field 23B has an entry value of **1** or **3**, enter the amount charged in this field. The Amount Charged may not exceed the provider's customary charge for the procedure.

Medicare Approved Amount

When Box M in field 23B has an entry value of **2**, enter the Medicare Approved Amount in field 24J. The Medicare Approved amount is determined as follows:

- If billing for the Medicare **deductible**, the Medicare Approved amount should equal the Deductible amount claimed, which must not exceed the established amount for the year in which the service was rendered.
- If billing for the Medicare **coinsurance**, the Medicare Approved amount should equal the sum of: the amount paid by Medicare plus the Medicare coinsurance amount plus the Medicare deductible amount, if any.

Notes:

- **Field 24J must never be left blank or contain zero. If the Medicare Approved amount from the EOMB equals zero, then Medicaid should not be billed.**
- **It is the responsibility of the provider to determine whether Medicare covers the service being billed for. If the service is covered or if the provider does not know if the service is covered, the provider must first submit a claim to Medicare, as Medicaid is always the payer of last resort.**

UNLABELED (Field 24K)

This field is used to indicate the Medicare Paid Amount and must be completed if Box M in field 23B has an entry value of **2** or **3**.

The value in Box M is 2

- When billing for the Medicare **deductible**, enter 0.00 in this field.
- When billing for the Medicare **coinsurance**, enter the Medicare Paid amount as the sum of the actual Medicare paid amount and the Medicare deductible, if any.

The value in Box M is 3

- When Box M in field 23B contains the value **3**, enter 0.00 in this field to indicate that Medicare denied payment or did not cover the service.

If none of the above situations are applicable, leave this field blank.

UNLABELED (Field 24L)

This field must be completed when Box O in field 23B has an entry value of **2** or **3**.

- When Box O has an entry value of **2**, enter the Other Insurance payment in this field. If more than one insurance carrier contributes to payment of the claim, add the payment amounts and enter the total amount paid by all other insurance carriers in this field.
- When Box O has an entry value of **3**, enter the Patient Participation amount. If the patient is covered by other insurance and the insurance carrier(s) paid for the service, add the Other Insurance payment to the Patient Participation amount and enter the sum in this field.

If none of the above situations are applicable, leave this field blank.

Note: It is the responsibility of the provider to determine whether the patient's Other Insurance carrier covers the service being billed for, as Medicaid is always the payer of last resort.

If the other insurance carrier denied payment enter 0.00 in field 24L. Proof of denial of payment must be maintained in the patient's billing record. Zeroes must also be entered in this field if any of the following situations apply:

- Prior to billing the insurance company, the provider knows that the service will not be covered because:
 - ▶ The provider has had a previous denial for payment for the service from the particular insurance policy. However, the provider should be aware that the service should be billed if the insurance policy changes. Proof of denials must be maintained in the patient's billing record. Prior claims denied due to deductibles not being met are not to be counted as denials for subsequent billings.
 - ▶ In very limited situations the Local Department of Social Services (LDSS) has advised the provider to zero-fill other insurance payment for same type of service. This communication should be documented in the patient's billing record.

- The provider bills the insurance company and receives a rejection because:
 - ▶ The service is not covered; or
 - ▶ The deductible has not been met.
- The provider cannot directly bill the insurance carrier and the policyholder is either unavailable to, or uncooperative in submitting claims to the insurance company. In these cases the LDSS must be notified prior to zero-filing. LDSS has subrogation rights enabling them to complete claim forms on behalf of uncooperative policyholders who do not pay the provider for the services. The LDSS office can direct the insurance company to pay the provider directly for the service whether or not the provider participates with the insurance plan. The provider should contact the third party worker in the local social services office whenever he/she encounters policyholders who are uncooperative in paying for covered services received by their dependents who are on Medicaid. In other cases the provider will be instructed to zero-fill the Other Insurance Payment in the Medicaid claim and the LDSS will retroactively pursue the third party resource.
- The patient or an absent parent collects the insurance benefits and fails to submit payment to the provider. The LDSS must be notified so that sanctions and/or legal action can be brought against the patient or absent parent.
- The provider is instructed to zero-fill by the LDSS for circumstances not listed above.

Fields 24M through 24O (INPATIENT HOSPITAL VISITS) may be used for block-billing CONSECUTIVE visits within the SAME MONTH/YEAR made to a patient in a hospital inpatient status.

INPATIENT HOSPITAL VISITS [From/Through Dates] (Field 24M)

Leave this field blank.

PROC CD [Procedure Code] (Field 24N)

Leave this field blank.

MOD [Modifier] (Field 24O)

Leave this field blank.

Note: Leave the last row of Fields 24H, 24J, 24K, and 24L blank.

Trailer Section: Fields 25 through 34

The information entered in the Trailer Section of the claim form (fields 25 through 34) must apply to all of the claim lines entered in the Encounter Section of the form.

CERTIFICATION [Signature of Physician or Supplier] (Field 25)

The provider or authorized representative must sign the claim form. Rubber stamp signatures are not acceptable. Please note that the certification statement is on the back of the form.

PROVIDER IDENTIFICATION NUMBER (Field 25A)

Enter the provider's 10-digit National Provider Identifier (NPI).

MEDICAID GROUP IDENTIFICATION NUMBER (Field 25B)

Leave this field blank.

LOCATOR CODE (Field 25C)

For electronic claims, leave this field blank. For paper claims, enter the locator code assigned by NYS Medicaid.

Locator codes are assigned to the provider for each service address registered at the time of enrollment in the Medicaid program or at anytime, afterwards, that a new location is added.

Locator codes 001 and 002 are for administrative use only and are not to be entered in this field. If the provider renders services at one location only, enter locator code 003. If the provider renders service to Medicaid patients at more than one location, the entry may be 003 or a higher locator code. Enter the locator code that corresponds to the address where the service was performed.

Note: The provider is reminded of the obligation to notify Medicaid of all service locations as well as changes to any of them. For information on where to direct locator code updates, please refer to Information for All Providers, Inquiry section on the web page for this manual.

SA EXCP CODE [Service Authorization Exception Code] (Field 25D)

If Medicare denies payment for eyeglasses and materials were not supplied by DOCS, enter the value **7** in this field. Otherwise leave this field blank.

COUNTY OF SUBMITTAL (Unnumbered Field)

Enter the name of the county wherein the claim form is signed. The County may be left blank **only** when the provider's address, is within the county wherein the claim form is signed.

DATE SIGNED (Field 25E)

Enter the date on which the Vision Care provider signed the claim form. The date should be in the format MM/DD/YY.

Note: In accordance with New York State regulations, claims must be submitted within 90 days of the Date of Service unless acceptable circumstances for the delay can be documented. For more information about billing claims over 90 days or two years from the Date of Service, refer to Information for All Providers, General Billing Section, which can be found on the web page for this manual.

PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE (Field 31)

Enter the provider's name and address in this field (except for practitioner groups), using the following rules for submitting the ZIP code.

- **Paper claim submissions:** Enter the 5 digit ZIP code or the ZIP plus four.
- **Electronic claim submissions:** Enter the 9 digit ZIP code. **The Locator Code will default to 003 if the nine digit ZIP code does not match information in the provider's Medicaid file.**

Note: It is the responsibility of the provider to notify Medicaid of any change of address or other pertinent information within 15 days of the change. For information on where to direct address change requests, please refer to Information for All Providers, Inquiry section which can be found on the web page for this manual.

PATIENT'S ACCOUNT NUMBER (Field 32)

For record-keeping purposes, the provider may choose to identify a patient by using an office account number. This field can accommodate up to 20 alphanumeric characters. If an office account number is indicated on the claim form, it will be returned on the Remittance Advice. Using an Office Account Number can be helpful for locating accounts when there is a question on patient identification.

OTHER REFERRING/ORDERING PROVIDER ID/LICENSE NUMBER (Field 33)

Leave this field blank.

PROF CD [Profession Code - Other Referring/Ordering Provider] (Field 34)

Leave this field blank

Section III – Remittance Advice

The purpose of this section is to familiarize the provider with the design and contents of the Remittance Advice.

eMedNY produces remittance advices on a weekly (processing cycle) basis. Weekly remittance advices contain the following information:

- A listing of all **claims** (identified by several pieces of information as submitted on the claim) that have entered the computerized processing system during the corresponding cycle
- The **status** of each claim (deny/paid/pend) after processing
- The eMedNY **edits** (errors) failed by pending or denied claims
- **Subtotals** (by category, status, and member ID) and **grand totals** of claims and dollar amounts
- Other **financial information** such as recoupments, negative balances, etc.

The remittance advice, in addition to showing a record of claim transactions, can assist providers in identifying and correcting billing errors and plays an important role in the communication between the provider and the eMedNY Contractor for resolving billing or processing issues.

Remittance advices are available in electronic and paper formats.

Note: There are no changes to the content of Medicaid Remittance Statements for Medicare Cross-over claims.

Electronic Remittance Advice

The electronic HIPAA 835 transaction (Remittance Advice) is available via the eMedNY eXchange or FTP. To request the electronic remittance advice (835) providers must complete the Electronic Remittance Request form, which is available at www.emedny.org by clicking on the link to the web page below:

[Provider Enrollment Forms](#)

For additional information, providers may also call the eMedNY Call Center at 800-343-9000.

The NYS Medicaid Companion Guides for the 835 transaction are available at www.emedny.org by clicking on the link to the web page below:

[eMedNY Companion Guides and Sample Files](#)

Providers who submit claims under multiple ETINs receive a separate 835 for each ETIN and a separate check for each 835. Also, any 835 transaction can contain a maximum of ten thousand (10,000) claim lines; any overflow will generate a separate 835 and a separate check.

Providers with multiple ETINs who choose to receive the 835 electronic remittance advice may elect to receive the status of paper claim submissions and state-submitted adjustments/voids in the 835 format. The request must be submitted using the Electronic Remittance Request Form located at www.emedny.org. If this option is chosen, no paper remittance will be produced and the status of claims will appear on the electronic 835 remittance advice for the ETIN indicated on the request form. Retro-adjustment information is also sent in the 835 transaction format. Pending claims do not appear in the 835 transaction; they are listed in the Supplemental file, which will be sent along with the 835 transaction for any processing cycle that produces pends.

Notes:

- **Electronic remittances reporting Medicare crossover claims will be generated for the provider's default ETIN only.**
- **Providers with only one ETIN who elect to receive an electronic remittance will have the status of any claims submitted via paper forms and state-submitted adjustments/voids reported on that electronic remittance. The Default Electronic Transmitter Identification Number (ETIN) Selection Form is available on emedny.org by clicking on the link to the web page below:**

[Provider Enrollment Forms](#)

Paper Remittance Advice

Remittance advices are also available on paper. Providers who bill electronically but do not specifically request to receive the 835 transaction are sent paper remittance advices.

Note: Providers submitting crossover claims who do not set their default ETIN will receive paper remittance

Remittance Sorts

The default sort for the paper remittance advice is:
Claim Status (denied, paid, pending) – Patient ID – TCN

Providers can request other sort patterns that may better suit their accounting systems. The additional sorts available are as follows:

- TCN – Claim Status – Patient ID – Date of Service
- Patient ID – Claim Status – TCN
- Date of Service – Claim Status – Patient ID

To request a sort pattern other than the default, providers **must** complete the Paper Remittance Sort Request Form which is available at www.emedny.org by clicking on the link to the web page below:

[Provider Enrollment Forms](#)

For additional information, providers may also call the eMedNY Call Center at 800-343-9000.

Remittance Advice Format

The remittance advice is composed of five sections as described below.

- Section One may be one of the following:
 - ▶ Medicaid Check
 - ▶ Notice of Electronic Funds Transfer (EFT)
 - ▶ Summout (no claims paid)
- Section Two: Provider Notification (special messages)
- Section Three: Claim Detail

- Section Four:
 - ▶ Financial Transactions (recoupments)
 - ▶ Accounts Receivable (cumulative financial information)
- Section Five: Edit (Error) Description

Explanation of Remittance Advice Sections

The next pages present a sample of each section of the remittance advice for Vision Care providers followed by an explanation of the elements contained in the section.

The information displayed in the remittance advice samples is for illustration purposes only. The following information applies to a remittance advice with the default sort pattern.

Section One – Medicaid Check

For providers who have selected to be paid by check, a Medicaid check is issued when the provider has claims approved for the cycle and the approved amount is greater than the recoupments, if any, scheduled for the cycle. This section contains the check stub and the actual Medicaid check (payment).



TO: ABC OPHTHALMIC

DATE: 2007-08-06
 REMITTANCE NO: 07080600006
 PROV ID: 00112233/1123456789

00112233/1123456789 2007-08-06
 ABC OPHTHALMIC
 100 BROADWAY
 ANYTOWN NY 11111

YOUR CHECK IS BELOW – TO DETACH, TEAR ALONG PERFORATED DASHED LINE

29
2

DATE	REMITTANCE NUMBER	PROVIDER ID NO.
2007-08-06 <small>VOID AFTER 90 DAYS</small>	07080600006	00112233/1123456789

PAY	DOLLARS/CENTS
	\$*****143.80

TO
THE
ORDER
OF

ABC OPHTHALMIC
 100 BROADWAY
 ANYTOWN NY 11111



MEDICAL ASSISTANCE (TITLE XIX) PROGRAM
 CHECKS DRAWN ON
 KEY BANK N.A.
 60 STATE STREET, ALBANY, NEW YORK 12207

John Smith
AUTHORIZED SIGNATURE

Check Stub Information

UPPER LEFT CORNER

Provider's name (as recorded in the Medicaid files)

UPPER RIGHT CORNER

Date on which the remittance advice was issued

Remittance number

PROV ID: This field will contain the Medicaid Provider ID and the NPI

CENTER

Medicaid Provider ID/NPI/Date

Provider's name/Address

Medicaid Check

LEFT SIDE

Table

Date on which the check was issued

Remittance number

Provider ID No.: This field will contain the Medicaid Provider ID and the NPI

Provider's name/Address

RIGHT SIDE

Dollar amount. This amount must equal the Net Total Paid Amount under the Grand Total subsection plus the total sum of the Financial Transaction section.

Section One – EFT Notification

For providers who have selected electronic funds transfer (or direct deposit), an EFT transaction is processed when the provider has claims approved during the cycle and the approved amount is greater than the recoupments, if any, scheduled for the cycle. This section indicates the amount of the EFT.

TO: ABC OPHTHALMIC



DATE: 2007-08-06
REMITTANCE NO: 07080600006
PROV ID: 00112233/1123456789

00112233/1123456789 2007-08-06
ABC OPHTHALMIC
100 BROADWAY
ANYTOWN NY 11111

ABC OPHTHALMIC \$143.80

PAYMENT IN THE ABOVE AMOUNT WILL BE DEPOSITED VIA AN ELECTRONIC FUNDS TRANSFER.

Information on the EFT Notification Page

UPPER LEFT CORNER

Provider's name (as recorded in the Medicaid files)

UPPER RIGHT CORNER

Date on which the remittance advice was issued

Remittance number

PROV ID: This field will contain the Medicaid Provider ID and the NPI

CENTER

Medicaid Provider ID/NPI/Date: This field will contain the Medicaid Provider ID and the NPI

Provider's name/Address

Provider's Name – Amount transferred to the provider's account. This amount must equal the Net Total Paid Amount under the Grand Total subsection plus the total sum of the Financial Transaction section.

Section One – Summout (No Payment)

A summout is produced when the provider has no positive total payment for the cycle and, therefore, there is no disbursement of moneys.

TO: ABC OPHTHALMIC



DATE: 08/06/2007
REMITTANCE NO: 07080600006
PROV ID: 00112233/1123456789

NO PAYMENT WILL BE RECEIVED THIS CYCLE. SEE REMITTANCE FOR DETAILS.

ABC OPHTHALMIC
100 BROADWAY
ANYTOWN NY 11111

Information on the Summout Page

UPPER LEFT CORNER

Provider Name (as recorded in Medicaid files)

UPPER RIGHT CORNER

Date on which the remittance advice was issued

Remittance number

PROV ID: This field will contain the Medicaid Provider ID and the NPI

CENTER

Notification that no payment was made for the cycle (no claims were approved)

Provider name and address

Section Two – Provider Notification

This section is used to communicate important messages to providers.



PAGE 01
DATE 08/06/07
CYCLE 1563

TO: ABC OPHTHALMIC
100 BROADWAY
ANYTOWN, NEW YORK 11111

ETIN:
PROVIDER NOTIFICATION
PROV ID: 00112233/1123456789
REMITTANCE NO: 07080600006

REMITTANCE ADVICE MESSAGE TEXT

*** ELECTRONIC FUNDS TRANSFER (EFT) FOR PROVIDER PAYMENTS IS NOW AVAILABLE ***

PROVIDERS WHO ENROLL IN EFT WILL HAVE THEIR MEDICAID PAYMENTS DIRECTLY DEPOSITED INTO THEIR CHECKING OR SAVINGS ACCOUNT.

THE EFT TRANSACTIONS WILL BE INITIATED ON WEDNESDAYS AND DUE TO NORMAL BANKING PROCEDURES, THE TRANSFERRED FUNDS MAY NOT BECOME AVAILABLE IN THE PROVIDER'S CHOSEN ACCOUNT FOR UP TO 48 HOURS AFTER TRANSFER. PLEASE CONTACT YOUR BANKING INSTITUTION REGARDING THE AVAILABILITY OF FUNDS.

PLEASE NOTE THAT EFT DOES NOT WAIVE THE TWO-WEEK LAG FOR MEDICAID DISBURSEMENTS.

TO ENROLL IN EFT, PROVIDERS MUST COMPLETE AN EFT ENROLLMENT FORM THAT CAN BE FOUND AT WWW.EMEDNY.ORG. CLICK ON PROVIDER ENROLLMENT FORMS WHICH CAN BE FOUND IN THE FEATURED LINKS SECTION. DETAILED INSTRUCTIONS WILL ALSO BE FOUND THERE.

AFTER SENDING THE EFT ENROLLMENT FORM TO CSC, PLEASE ALLOW A MINIMUM TIME OF SIX TO EIGHT WEEKS FOR PROCESSING. DURING THIS PERIOD OF TIME YOU SHOULD REVIEW YOUR BANK STATEMENTS AND LOOK FOR AN EFT TRANSACTION IN THE AMOUNT OF \$0.01 WHICH CSC WILL SUBMIT AS A TEST. YOUR FIRST REAL EFT TRANSACTION WILL TAKE PLACE APPROXIMATELY FOUR TO FIVE WEEKS LATER.

IF YOU HAVE ANY QUESTIONS ABOUT THE EFT PROCESS, PLEASE CALL THE EMEDNY CALL CENTER AT 1-800-343-9000.

NOTICE: THIS COMMUNICATION AND ANY ATTACHMENTS MAY CONTAIN INFORMATION THAT IS PRIVILEGED AND CONFIDENTIAL UNDER STATE AND FEDERAL LAW AND IS INTENDED ONLY FOR THE USE OF THE SPECIFIC INDIVIDUAL(S) TO WHOM IT IS ADDRESSED. THIS INFORMATION MAY ONLY BE USED OR DISCLOSED IN ACCORDANCE WITH LAW, AND YOU MAY BE SUBJECT TO PENALTIES UNDER LAW FOR IMPROPER USE OR FURTHER DISCLOSURE OF INFORMATION IN THIS COMMUNICATION AND ANY ATTACHMENTS. IF YOU HAVE RECEIVED THIS COMMUNICATION IN ERROR, PLEASE IMMEDIATELY NOTIFY NYHIPPADESK@CSC.COM OR CALL 1-800-541-2831. PROVIDERS WHO DO NOT HAVE ACCESS TO E-MAIL SHOULD CONTACT 1-800-343-9000.

Information on the Provider Notification Page

UPPER LEFT CORNER

Provider's name and address

UPPER RIGHT CORNER

Remittance page number

Date on which the remittance advice was issued

Cycle number

ETIN (not applicable)

Name of section: **PROVIDER NOTIFICATION**

PROV ID: This field will contain the Medicaid Provider ID and the NPI

Remittance number

CENTER

Message text

Section Three – Claim Detail

This section provides a listing of all new claims that were processed during the specific cycle plus claims that were previously pended and denied during the specific cycle. This section may also contain pending claims from previous cycles that remain in a pend status.



PAGE 02
DATE 08/06/2007
CYCLE 1563

**MEDICAL ASSISTANCE (TITLE XIX) PROGRAM
REMITTANCE STATEMENT**

TO: ABC OPHTHALMIC
100 BROADWAY
ANYTOWN, NEW YORK 11111

ETIN:
EYE CARE
PROV ID: 00112233/1123456789
REMITTANCE NO: 07080600006

LN. NO	OFFICE ACCOUNT NUMBER	CLIENT NAME	CLIENT ID NUMBER	TCN	DATE OF SERVICE	PROC. CODE	UNITS	CHARGED	PAID	STATUS	ERRORS
01	CP343444	DAVIS	UU44444R	07206-000000227-0-0	07/11/07	92326	1.000	52.80	0.00	DENY	00162 00244
01	CP443544	BROWN	PP88888M	07206-000011334-0-0	07/11/07	92250	1.000	17.60	0.00	DENY	00244
01	CP766578	MALONE	SS99999L	07206-000013556-0-0	07/19/07	92130	1.000	14.30	0.00	DENY	00162
01	CP999890	SMITH	ZZ22222T	07206-000032456-0-0	07/20/07	95930	1.000	77.50	0.00	DENY	00131

* = PREVIOUSLY PENDED CLAIM
** = NEW PEND

TOTAL AMOUNT ORIGINAL CLAIMS	DENIED	162.20	NUMBER OF CLAIMS	4
NET AMOUNT ADJUSTMENTS	DENIED	0.00	NUMBER OF CLAIMS	0
NET AMOUNT VOIDS	DENIED	0.00	NUMBER OF CLAIMS	0
NET AMOUNT VOIDS – ADJUSTS		0.00	NUMBER OF CLAIMS	0

Vision Care 15002 Billing Guidelines



PAGE 03
DATE 08/06/2007
CYCLE 1563

**MEDICAL ASSISTANCE (TITLE XIX) PROGRAM
REMITTANCE STATEMENT**

TO: ABC OPHTHALMIC
100 BROADWAY
ANYTOWN, NEW YORK 11111

ETIN:
EYE CARE
PROV ID: 00112233/1123456789
REMITTANCE NO: 07080600006

LN. NO	OFFICE ACCOUNT NUMBER	CLIENT NAME	CLIENT ID NUMBER	TCN	DATE OF SERVICE	PROC. CODE	UNITS	CHARGED	PAID	STATUS	ERRORS
01	CP112346	DAVIS	UU44444R	07206-000033667-0-0	07/11/07	92342	1.000	14.30	14.30	PAID	
02	CP112345	DAVIS	UU44444R	07206-000033667-0-0	07/12/07	92352	1.000	14.30	14.30	PAID	
01	CP113433	CRUZ	LL11111B	07206-000045667-0-0	07/14/07	V2625	1.000	52.80	52.80	PAID	
01	CP445677	JONES	YY33333S	07206-000056767-0-0	07/15/07	92326	1.000	66.00	66.00	PAID	
01	CP113487	WAGER	ZZ98765R	07206-000067767-0-0	06/05/07	92225	1.000	17.60	17.60-	ADJT	ORIGINAL CLAIM PAID 06/24/07
01	CP744495	PARKER	VZ45678P	07206-000088767-0-0	06/05/07	92250	1.000	14.30	14.00	ADJT	

* = PREVIOUSLY PENDED CLAIM
** = NEW PEND

TOTAL AMOUNT ORIGINAL CLAIMS	PAID	147.40	NUMBER OF CLAIMS	4
NET AMOUNT ADJUSTMENTS	PAID	3.60-	NUMBER OF CLAIMS	1
NET AMOUNT VOIDS	PAID	0.00	NUMBER OF CLAIMS	0
NET AMOUNT VOIDS – ADJUSTS		3.60-	NUMBER OF CLAIMS	1

Vision Care 15002 Billing Guidelines



PAGE 04
DATE 08/06/2007
CYCLE 1563

**MEDICAL ASSISTANCE (TITLE XIX) PROGRAM
REMITTANCE STATEMENT**

TO: ABC OPHTHALMIC
100 BROADWAY
ANYTOWN, NEW YORK 11111

ETIN:
EYE CARE
PROV ID: 00112233/1123456789
REMITTANCE NO: 07080600006

LN. NO	OFFICE ACCOUNT NUMBER	CLIENT NAME	CLIENT ID NUMBER	TCN	DATE OF SERVICE	PROC. CODE	UNITS	CHARGED	PAID	STATUS	ERRORS
01	CP8765432	CRUZ	LL11111B	07206-000033467-0-0	07/13/07	92326	1.000	69.30	0.00	**PEND	00162
02	CP4555557	CRUZ	LL11111B	07206-000033468-0-0	07/14/07	92002	1.000	71.04	0.00	**PEND	00162
01	CP8876543	TAYLOR	GG43210D	07206-000035665-0-0	07/14/07	92226	1.000	14.30	0.00	**PEND	00142
01	CP0009765	ESPOSITO	FF98765C	07206-000033660-0-0	07/12/07	92226	1.000	14.30	0.00	**PEND	00131

* = PREVIOUSLY PENDED CLAIM
** = NEW PEND

TOTAL AMOUNT ORIGINAL CLAIMS	PEND	168.94	NUMBER OF CLAIMS	4
NET AMOUNT ADJUSTMENTS	PEND	0.00	NUMBER OF CLAIMS	0
NET AMOUNT VOIDS	PEND	0.00	NUMBER OF CLAIMS	0
NET AMOUNT VOIDS – ADJUSTS		0.00	NUMBER OF CLAIMS	0

REMITTANCE TOTALS – EYE CARE				
VOIDS – ADJUSTS		3.60-	NUMBER OF CLAIMS	1
TOTAL PENDING		168.94	NUMBER OF CLAIMS	4
TOTAL PAID		147.40	NUMBER OF CLAIMS	4
TOTAL DENIED		162.20	NUMBER OF CLAIMS	4
NET TOTAL PAID		143.80	NUMBER OF CLAIMS	5

MEMBER ID: 00112233				
VOIDS – ADJUSTS		3.60-	NUMBER OF CLAIMS	1
TOTAL PENDING		168.94	NUMBER OF CLAIMS	4
TOTAL PAID		147.40	NUMBER OF CLAIMS	4
TOTAL DENIED		162.20	NUMBER OF CLAIMS	4
NET TOTAL PAID		143.80	NUMBER OF CLAIMS	5

Vision Care 150002 Billing Guidelines



PAGE: 05
DATE: 08/06/07
CYCLE: 1563

**MEDICAL ASSISTANCE (TITLE XIX) PROGRAM
REMITTANCE STATEMENT**

TO: ABC OPHTHALMIC
100 BROADWAY
ANYTOWN, NEW YORK 11111

ETIN:
EYE CARE
GRAND TOTALS
PROV ID: 00112233/1123456789
REMITTANCE NO: 07080600006

REMITTANCE TOTALS – GRAND TOTALS

VOIDS – ADJUSTS	3.60-	NUMBER OF CLAIMS	1
TOTAL PENDS	168.94	NUMBER OF CLAIMS	4
TOTAL PAID	147.40	NUMBER OF CLAIMS	4
TOTAL DENY	162.20	NUMBER OF CLAIMS	4
NET TOTAL PAID	143.80	NUMBER OF CLAIMS	5

General Information on the Claim Detail Pages

UPPER LEFT CORNER

Provider's name and address

UPPER RIGHT CORNER

Remittance page number

Date on which the remittance advice was issued

Cycle number. The cycle number should be used when calling the eMedNY Call Center with questions about specific processed claims or payments.

ETIN (not applicable)

Provider Service Classification: **EYE CARE**

PROV ID: This field will contain the Medicaid Provider ID and the NPI

Remittance number

Explanation of the Claim Detail Columns

LN. NO. (LINE NUMBER)

This column indicates the line number of each claim as it appears on the claim form.

OFFICE ACCOUNT NUMBER

If a Patient/Office Account Number was entered in the claim form, that number (up to 20 characters) will appear under this column.

CLIENT NAME

This column indicates the last name of the patient. If an invalid Medicaid Client ID was entered in the claim form, the ID will be listed as it was submitted but no name will appear under this column.

CLIENT ID NUMBER

The patient's Medicaid ID number appears under this column.

TCN

The TCN is a unique identifier assigned to each document (claim form) that is processed. If multiple claim lines are submitted on the same claim form, all the lines are assigned the same TCN.

DATE OF SERVICE

This column lists the service date as entered in the claim form.

PROCEDURE CODE

The five-digit procedure code that was entered in the claim form appears under this column.

UNITS

The total number of units of service for the specific claim appears under this column. The units are indicated with three (3) decimal positions. Since Vision Care providers must only report whole units of service, the decimal positions will always be 000. For example: 3 units will be indicated as 3.000

CHARGED

This column lists either the amount the provider charged for the claim or the Medicare Approved amount if applicable.

PAID

If the claim is approved, the amount paid appears under this column. If the claim has a pend or deny status, the amount paid will be zero (0.00).

STATUS

This column indicates the status (DENY, PAID/ADJT/VOID, PEND) of the claim line.

Denied Claims

Claims for which payment is denied will be identified by the **DENY** status. A claim may be denied for the following general reasons:

- The service rendered is not covered by the New York State Medicaid Program.
- The claim is a duplicate of a prior paid claim.
- The required Prior Approval has not been obtained.
- Information entered in the claim form is invalid or logically inconsistent.

Approved Claims

Approved claims will be identified by the statuses **PAID**, **ADJT** (adjustment), or **VOID**.

Paid Claims

The status PAID refers to **original** claims that have been approved.

Adjustments

The status ADJT refers to a claim submitted in replacement of a paid claim with the purpose of changing one or more fields. An adjustment has two components: the credit transaction (previously paid claim) and the debit transaction (adjusted claim).

Voids

The status VOID refers to a claim submitted with the purpose of canceling a previously paid claim. A void lists the credit transaction (previously paid claim) only.

Pending Claims

Claims that require further review or recycling will be identified by the **PEND** status. The following are examples of circumstances that commonly cause claims to be pended:

- New York State Medical Review required
- Procedure requires manual pricing
- No match found in the Medicaid files for certain information submitted on the claim, for example: Client ID, Prior Approval, Service Authorization. These claims are recycled for a period of time during which the Medicaid files may be updated to match the information on the claim

After manual review is completed, a match is found in the Medicaid files or the recycling time expires, pended claims may be approved for payment or denied.

A new pend is signified by two asterisks (**). A previously pended claim is signified by one asterisk (*).

ERRORS

For claims with a DENY or PEND status, this column indicates the NYS Medicaid edit (error) numeric code(s) that caused the claim to deny or pend. Some edit codes may also be indicated for a PAID claim. These are “approved” edits, which identify certain “errors” found in the claim, which do not prevent the claim from being approved. Up to twenty-five (25) edit codes, including approved edits may be listed for each claim. Edit code definitions will be listed on the last page(s) of the remittance advice.

Subtotals/Totals

Subtotals of dollar amounts and number of claims are provided as follows:

Subtotals by claim **status** appear at the end of the claim listing for each status. The subtotals are broken down by:

- Original claims
- Adjustments
- Voids
- Adjustments/voids combined

Subtotals by **provider type** are provided at the end of the claim detail listing. These subtotals are broken down by:

- Adjustments/voids (combined)
- Pends
- Paid
- Denied
- Net total paid (sum of approved adjustments/voids and paid original claims)

Totals by **member ID** are provided next to the subtotals for provider type. For individual practitioners these totals are exactly the same as the subtotals by provider type. For practitioner groups, this subtotal category refers to the specific member of the group who provided the services. These subtotals are broken down by:

- Adjustments/voids (combined)
- Pends
- Paid
- Deny
- Net total paid (sum of approved adjustments/voids and paid original claims)

Grand Totals for the entire provider remittance advice appear on a separate page following the page containing the **totals** by **provider type and member ID**. The grand total is broken down by:

- Adjustments/voids (combined)
- Pends
- Paid
- Deny
- Net total paid (entire remittance)

Section Four

This section has two subsections:

- Financial Transactions
- Accounts Receivable

Financial Transactions

The Financial Transactions subsection lists all the recoupments that were applied to the provider during the specific cycle. If there is no recoupment activity, this subsection is not produced.

TO: ABC OPHTHALMIC 100 BROADWAY ANYTOWN, NEW YORK 11111	 <p>MEDICAL ASSISTANCE (TITLE XIX) PROGRAM REMITTANCE STATEMENT</p>	PAGE 07 DATE 08/06/07 CYCLE 1563 ETIN: FINANCIAL TRANSACTIONS PROV ID: 00112233/1123456789 REMITTANCE NO: 07080600006										
<table border="0" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;">FCN</th> <th style="text-align: left; border-bottom: 1px solid black;">FINANCIAL REASON CODE</th> <th style="text-align: left; border-bottom: 1px solid black;">FISCAL TRANS TYPE</th> <th style="text-align: left; border-bottom: 1px solid black;">DATE</th> <th style="text-align: left; border-bottom: 1px solid black;">AMOUNT</th> </tr> </thead> <tbody> <tr> <td>200705060236547</td> <td>XXX</td> <td>RECOUPMENT REASON DESCRIPTION</td> <td>05 09 07</td> <td>\$\$\$.</td> </tr> </tbody> </table>			FCN	FINANCIAL REASON CODE	FISCAL TRANS TYPE	DATE	AMOUNT	200705060236547	XXX	RECOUPMENT REASON DESCRIPTION	05 09 07	\$\$\$.
FCN	FINANCIAL REASON CODE	FISCAL TRANS TYPE	DATE	AMOUNT								
200705060236547	XXX	RECOUPMENT REASON DESCRIPTION	05 09 07	\$\$\$.								
NET FINANCIAL TRANSACTION AMOUNT \$\$\$.\$\$		NUMBER OF FINANCIAL TRANSACTIONS XXX										

Explanation of the Financial Transactions Columns

FCN (Financial Control Number)

This is a unique identifier assigned to each financial transaction.

FINANCIAL REASON CODE

This code is for DOH/CSC use only; it has no relevance to providers. It identifies the reason for the recoupment.

FISCAL TRANSACTION TYPE

This is the description of the Financial Reason Code. For example: Third Party Recovery.

DATE

The date on which the recoupment was applied. Since all the recoupments listed on this page pertain to the current cycle, all the recoupments will have the same date.

AMOUNT

The dollar amount corresponding to the particular fiscal transaction. This amount is deducted from the provider's total payment for the cycle.

Totals

The total dollar amount of the financial transactions (**Net Financial Transaction Amount**) and the total number of transactions (**Number of Financial Transactions**) appear below the last line of the transaction detail list.

The Net Financial Transaction Amount added to the Claim Detail-Grand Total must equal the Medicaid Check or EFT amounts.

Accounts Receivable

This subsection displays the original amount of each of the outstanding Financial Transactions and their current balance after the cycle recoupments were applied. If there are no outstanding negative balances, this section is not produced.



PAGE 08
DATE 08/06/07
CYCLE 1563

TO: ABC OPHTHALMIC
100 BROADWAY
ANYTOWN, NEW YORK 11111

**MEDICAL ASSISTANCE (TITLE XIX) PROGRAM
REMITTANCE STATEMENT**

ETIN:
ACCOUNTS RECEIVABLE
PROV ID: 00112233/1123456789
REMITTANCE NO: 07080600006

REASON CODE	DESCRIPTION	ORIG BAL	CURR BAL	RECOUP %/AMT
		\$XXX.XX-	\$XXX.XX-	999
		\$XXX.XX-	\$XXX.XX-	999

TOTAL AMOUNT DUE THE STATE \$XXX.XX

Explanation of the Accounts Receivable Columns

If a provider has negative balances of different types or negative balances created at different times, each negative balance will be listed in a different line.

REASON CODE DESCRIPTION

This is the description of the Financial Reason Code. For example: Third Party Recovery.

ORIGINAL BALANCE

The original amount (or starting balance) for any particular financial reason.

CURRENT BALANCE

The current amount owed to Medicaid (after the cycle recoupments, if any, were applied). This balance may be equal to or less than the original balance.

RECOUPMENT % AMOUNT

The deduction (recoupment) scheduled for each cycle.

Total Amount Due the State

This amount is the sum of all the **Current Balances** listed above.

Section Five – Edit Descriptions

The last section of the Remittance Advice features the description of each of the edit codes (including approved codes) failed by the claims listed in Section Three.

MEDICAID
MANAGEMENT
INFORMATION SYSTEM
**MEDICAL ASSISTANCE (TITLE XIX) PROGRAM
REMITTANCE STATEMENT**

PAGE 06
DATE 08/06/07
CYCLE 1563

TO: ABC OPHTHALMIC
100 BROADWAY
ANYTOWN, NEW YORK 11111

ETIN:
EYE CARE
EDIT DESCRIPTIONS
PROV ID: 00112233/1123456789
REMITTANCE NO: 07080600006

THE FOLLOWING IS A DESCRIPTION OF THE EDIT REASON CODES THAT APPEAR ON THE CLAIMS FOR THIS REMITTANCE:

00131 PROVIDER NOT APPROVED FOR SERVICE
00142 SERVICE CODE NOT EQUAL TO PA
00162 RECIPIENT INELIGIBLE ON DATE OF SERVICE
00244 PA NOT ON OR REMOVED FROM FILE

Appendix A – Code Sets

Place of Service

<u>Code</u>	<u>Description</u>
03	School
04	Homeless shelter
05	Indian health service free-standing facility
06	Indian health service provider-based facility
07	Tribal 638 free-standing facility
08	Tribal 638 provider-based facility
11	Doctor's office
12	Home
13	Assisted living facility
14	Group home
15	Mobile unit
20	Urgent care facility
21	Inpatient hospital
22	Outpatient hospital
23	Emergency room-hospital
24	Ambulatory surgical center
24	Birthing center
25	Military treatment facility
31	Skilled nursing facility
32	Nursing facility
33	Custodial care facility
34	Hospice
41	Ambulance-land
42	Ambulance-air or water
49	Independent clinic
50	Federally qualified health center
51	Inpatient psychiatric facility
52	Psychiatric facility partial hospitalization
53	Community mental health center
54	Intermediate care facility/mentally retarded
55	Residential substance abuse treatment facility
56	Psychiatric residential treatment center
57	Non-residential substance abuse treatment facility
58	Mass immunization center
59	Comprehensive inpatient rehabilitation facility
60	Comprehensive outpatient rehabilitation facility
65	End stage renal disease treatment facility
71	State or local public health clinic
72	Rural health clinic
81	Independent laboratory
99	Other unlisted facility

United States Standard Postal Abbreviations

State	Abbrev.	State	Abbrev.
Alabama	AL	Missouri	MO
Alaska	AK	Montana	MT
Arizona	AZ	Nebraska	NE
Arkansas	AR	Nevada	NV
California	CA	New Hampshire	NH
Colorado	CO	New Jersey	NJ
Connecticut	CT	New Mexico	NM
Delaware	DE	North Carolina	NC
District of Columbia	DC	North Dakota	ND
Florida	FL	Ohio	OH
Georgia	GA	Oklahoma	OK
Hawaii	HI	Oregon	OR
Idaho	ID	Pennsylvania	PA
Illinois	IL	Rhode Island	RI
Iowa	IA	South Carolina	SC
Indiana	IN	South Dakota	SD
Kansas	KS	Tennessee	TN
Kentucky	KY	Texas	TX
Louisiana	LA	Utah	UT
Maine	ME	Vermont	VT
Maryland	MD	Virginia	VA
Massachusetts	MA	Washington	WA
Michigan	MI	West Virginia	WV
Minnesota	MN	Wisconsin	WI

<u>American Territories</u>	<u>Abbrev.</u>
American Samoa	AS
Canal Zone	CZ
Guam	GU
Puerto Rico	PR
Trust Territories	TT
Virgin Islands	VI

Note: Required only when reporting out-of-state license numbers.